

THE
SWINERTON
FOUNDATION



2019

ANNUAL REPORT

OUR MISSION

The Swinerton Foundation utilizes the skills of hundreds of volunteers across the United States to help build sustainable cities and neighborhoods by supporting education and development activities, workforce development programs, and community-focused non-profits that help cities thrive. The Swinerton Foundation also serves as a catalyst to encourage and expand the philanthropic endeavors of Swinerton Incorporated and its affiliates' employees.

OUR 2019 IMPACT



ATLANTA CHATTAHOOCHEE RIVER CLEANUP



OCLA "VOLUNTEERS-IN-PARKS" SEQUOIA NATIONAL PARK

TABLE OF CONTENTS

01	LETTER FROM THE PRESIDENT	4
02	EQUITABLE EDUCATION	5
03	RESILIENT COMMUNITIES	6
04	SUSTAINABLE WORKFORCE	7
05	FALL GIVING CHALLENGE	8
06	SWINERTON CARES	10
07	FUNDRAISING EVENTS	11
08	FINANCIALS	13
09	BUILDERS CLUB	14
10	BOARD OF DIRECTORS	15

01 LETTER FROM THE PRESIDENT

Although we enter this year with feelings of uncertainty, it's important that we take time to reflect on the contributions that The Swinerton Foundation made to local communities in 2019. Thanks to the generous donations of time and funds from our volunteers, supporters, and partners, the Foundation contributed over \$1.2 million dollars, and over 12,000 volunteer hours to charitable organizations. Our mission is to collaborate with community-focused non-profit organizations to support health, social services, cultural, education, and environmental programs that benefit all members of the community. One of our high priority goals last year was to make a *significant* impact in the communities where we work and live. I'd like to think we accomplished that goal. It reinforces our core values to contribute to the success and well-being of others.

To all of you that helped support the Foundation in 2019, thank you for all of your hard work and perseverance. We are all in this together. We must remain resilient and stay focused on our strategic planning to support those in need, especially during these challenging times. We will come out stronger on the other side. Let's be good to one another. Stay safe, and be well.



Best,



Lori Dunn-Guion

The Swinerton Foundation President



PORTLAND HOOD TO COAST



SOUTHEAST SUNSHINE ON A RANNEY DAY (SOARD)

02 EQUITABLE EDUCATION

We support education and development activities that give individuals a greater opportunity to thrive.

Our partnership with the ACE Mentor Program spans 16 years. ACE Mentor is a non-profit organization offering free afterschool programs for high school students to encourage them to pursue careers in the Architecture, Construction, and Engineering industry, including skilled trades. All volunteers and board members are dedicated professionals from local Architecture, Construction, and Engineering firms.

In Los Angeles, Swinerton employees have been volunteering and serving on the board since the ACE Los Angeles chapter started in 2002. Our volunteers donate their time to lead the ACE ALL Schools Day competition, meet with high school students throughout the school year, and show their support at the ACE Spotlight Awards Dinner.

During the 2019 ACE All Schools Day event in October, the challenge was to build a simple bridge. The students were split into teams by school and given popsicle sticks, spaghetti, paper, and string. The bridges were then load tested in the center and judged for several awards: the most efficient (weight-to-load capacity ratio), the strongest, and creativity/judge's choice. After helping set up the event at dawn, the volunteers roamed the hall offering support on how to build the best bridges before the crowning moment—testing!

Volunteer Gennelle Dedek said, “The most rewarding thing is always having the opportunity to wander around and see the students' focus as they put together the bridges. Some of them get really into it and are so incredibly precise, you would think they were building a rocket ship or something! Of course, testing is also fun, because you can see how proud the students and mentors are of their structure.”



DID YOU KNOW?

- Over 10,000 students participate each year in the ACE Mentor Program.
- 69% of students are minority, and one-third are female.
- \$2.5 million in scholarships are awarded annually to high school seniors and ACE alumni.

03 RESILIENT COMMUNITIES

We believe in supporting community-focused non-profits that help cities thrive—by making them inclusive, safe, healthy, resilient, and sustainable.

Currently, there are 15,000 residences in the Navajo Nation that are without power. With average households of 4-6 people, that means approximately 60,000–90,000 people live without electricity—no television, no computers, no tablets or cell phones. These households use kerosene lanterns or rigged car batteries for their power source. Most do not have running water. The emission from the kerosene and batteries cause many health issues, including asthma, cataracts, heart disease, stroke, lung disease, and lung cancer. To help bring light to the community, Swinerton Renewable Energy, along with its community partners, volunteers, and The Swinerton Foundation donated time and funds to the Lightmakers Project.

The Lightmakers Project, a partnership with the Navajo Tribal Utility Authority (NTUA), identified several families living without access to the grid. Equipped with kits from Goal Zero, small teams of volunteers traveled to the Navajo Nation to install small solar-powered charging and light sources in 30 homes over the course of two trips.



BRINGING LIGHT TO THE NAVAJO NATION

“After my visit, I felt such an overwhelming sense of pride in what we do and how we can directly help so many folks less fortunate than us through a single light. I can’t wait to get back and start our Lightmakers Project.”

*—Jennifer Hershman,
Swinerton Renewable Energy*

04 SUSTAINABLE WORKFORCE

We support workforce development programs that provide access to and assist individuals in obtaining living-wage jobs.

The Swinerton Foundation's Tony Williamson Building Better Futures Scholarship was established in 2018 to assist individuals interested in pursuing careers in the construction industry. The mission of the Scholarship is to strengthen partnerships with local construction workforce development programs; provide support to individuals who are seeking employment or education in construction; increase diversity in the construction workforce; and to educate, through financial assistance and career development, the future leaders of the construction industry.

Selected recipients of the Scholarship receive, upon graduation, \$1,250 for use towards their professional and educational development and an opportunity to be selected as a recipient of a three-month paid internship with Swinerton, providing hands-on knowledge and training from Swinerton staff.



OUR 2019 SCHOLARSHIP WINNERS

Chalise Bruce

Andrew Price

Ralph Rangel

Nai Saepanh

Mia Brown

Dawn McCladdie

Adam Pratt-Majesky

Brandon Saepanh

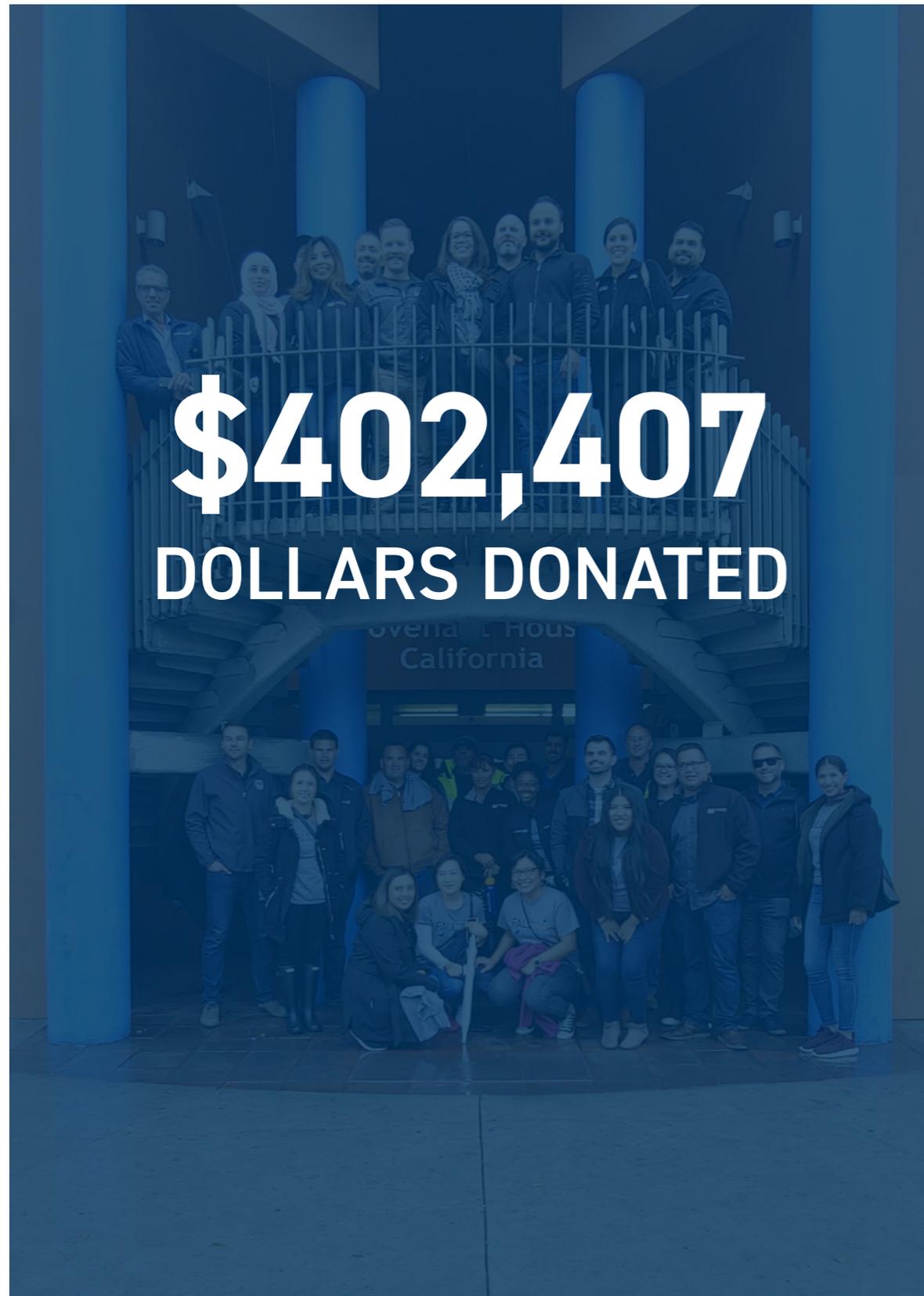
05 FALL GIVING CHALLENGE

2019 marked another successful Fall Giving Challenge. Swinerton employees, friends, family, and business partners stepped up their giving game, resulting in a 28% increase in total giving.

Altogether, with donations made by Swinerton employees and matches, and prize money from The Swinerton Foundation, we donated over \$400,000 to local charities across the U.S. Congratulations to the following teams who each won a \$10,000 grant prize to the charity of their choosing.



BY THE NUMBERS



06 SWINERTON CARES

Swinerton Cares is a workplace giving and employee engagement program that is offered to Swinerton Incorporated and its affiliates' employees. Through Swinerton Cares, employees can take advantage of gift-matching and Dollars for Doers.

In 2019, we saw 252 first time donors participate in the Swinerton Cares program. Overall, 16.6% of eligible users participated—a 1.6% increase from 2018.

- Swinerton employees contributed \$137,000 to charities across the nation.
- Volunteers donated over 12,000 hours through the Dollars for Doers program.
- Total giving exceeded \$500,000 with a match from The Swinerton Foundation.



AMERICAN HEART ASSOCIATION

Out of all the causes donated to in 2019, Swinerton employees donated more to the American Heart Association than any other cause.

Our team in San Diego are proud supporters of the American Heart Association (AHA). Each year, volunteers participate in the AHA's Heart Walk—an event that brings together hundreds of Heart Walk Heroes from the community to raise funds and raise heartbeats. The San Diego team is always among the top fundraisers, helping to fund lifesaving science. In 2019, the team raised over \$6,000 for AHA.

07 FUNDRAISING EVENTS

Because of our generous donors, we raised over \$870,000 through fundraising events in 2019.



NORCAL GOLF TOURNAMENT
APRIL 22 | RUBY HILL GOLF CLUB | PLEASANTON, CA



COLORADO GRAND PRIX
MAY 30 | UNSER KARTING & EVENTS | DENVER, CO



TEXAS BENEFIT CONCERT
MAY 16 | MERCURY HALL | AUSTIN, TX



SEATTLE RACE FOR THE SWIN
JUNE 12 | PGP MOTORSPORTS | KENT, WA



PORTLAND GOLF TOURNAMENT
JULY 12 | THE RESERVE VINEYARDS & GOLF CLUB | ALOHA, OR



HAWAII BOWL-A-LOHA FUNDRAISER
AUGUST 24 | AIEA BOWL | AIEA, HI



SAN DIEGO GOLF TOURNAMENT
SEPTEMBER 19 | MADERAS GOLF CLUB | SAN DIEGO, CA



SILICON VALLEY CLAY SHOOT TOURNAMENT
SEPTEMBER 21 | COYOTE VALLEY SPORTING CLAYS | MORGAN HILL, CA

08 FINANCIALS

Summary of The Swinerton Foundation's 2019 Consolidated Financial Statements for the year ending December 31, 2019.

OPERATING REVENUE

Consolidated operating revenues totaled \$2,122,602 in 2019.

Of this revenue, \$873,743 came from various fundraising activities, including \$16,041 for the Tony Williamson Building Better Futures Scholarship.

EXPENSES

Consolidated operating expenses in 2019 were \$1,668,498. Of this amount, \$1,285,923 was distributed in the form of contributions and grants, \$314,333 paid for fundraising activities, and \$68,242 paid for administrative expenses.

At year's end, we invested our unused revenue, totaling \$454,104, ensuring we are able to support initiatives even in lean times. As of December 31, our balance sheet reflected total assets of more than \$4.2M, including \$2.9M in investments.

OUR HISTORY

The Swinerton Foundation was formed in 2002 as the charitable arm for the Swinerton company. In 2018, the Board of Directors made the decision to become a public charity, reinvigorating our programs and bringing new focus to important causes, such as education and housing.

Since our foundation was formed, we have been able to donate nearly \$7 million and impact hundreds of lives through our volunteerism and goodwill.



09 BUILDERS CLUB

2019 donors who contributed \$5,000 or more

3G Drywall	East West Alum Craft / So Cal Glass	Pacific Steel Group
A-1 A-Lectrician	Electricians, Inc.	Pacific Structures
Arthur J. Gallagher & Co.	Flooring Solutions	Prism Electric
Baker Electric	Goodfellow Bros.	Scaffold Solutions
Beachside Roofing	HMT Electric	Southland Electric
Blymyer Engineers	Horizon Painting Co.	Sungrow Power Supply
Brady SoCal	Island Flooring	Sunset Glazing
Brian Cox Mechanical	Island Steel Erectors	Swinerton
Buda Woodworks	Jayar Construction	The Demo Company
Construction Innovations	JinkoSolar	Wasa Electrical Services
Countywide Mechanical	Kilgore	Webcor
Cupertino Electric	La Mesa Glass	Weifield Group Contracting
D. Suehiro Electric	Live Action General Engineering	Westside Building Material
Dorvin D. Leis Co.	Modern Masonry	
Dynaelectric San Diego	NexTracker	

10 BOARD OF DIRECTORS



**Lori
Dunn-Guion**
President



**Rachael
Guerrero**
Secretary



**Brad
Peterson**
Treasurer



**Mike
Berryhill**
Vice President



**Frank
Foellmer**
Vice President



**Eric
Foster**
Vice President



**Meggie
Hollywood**
Vice President



**SheriAnn
Murphy**
Vice President



**Lia
Tatevosian**
Vice President



**Julie
Witecki**
Vice President



**David
Worley**
Vice President

THE
SWINERTON
FOUNDATION



260 Townsend Street, 5th floor
San Francisco, CA 94107

theswinertonfoundation.org