



A *Passion* FOR GIVING



2013 SWINERTON FOUNDATION  
ANNUAL REPORT

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**Foundation Heroes**

**Health**

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# SWINERTON BUILDERS GOVERNMENT

Swinerton is committed to the Small Business Community

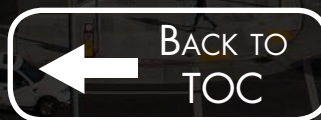
Swinerton will strive to meet this commitment by:

- Identifying and supporting small businesses that can help us grow our business.
- Providing feedback, listening and to qualify as suppliers of goods and services on a competitive basis.
- Actively participating in and supporting community and economic development projects.



# Our Mission

- Honor our obligation to be a committed corporate citizen
- Better the communities where the company has significant presence
- Support worthwhile health, human services, youth, and cultural programs on a select basis
- Serve as a catalyst for our employees to become involved in and provide leadership to their communities
- Utilize our construction expertise whenever possible so as to:
  - Foster a positive image of the construction industry
  - Attract good people to our business
- Communicate to employees, and the public when appropriate, charitable activities undertaken



# *Our Philosophy*

Swinerton Incorporated believes that, as a company and as a corporate family, we have the duty to participate in the betterment of our communities.

We think that our commitments to “integrity” and “excellence in our people” — major components of our mission statement — include the responsibility to help those in need and encourage and support our employees to do likewise. This is not simply altruism on our part, but also an investment in the world around us. While our resources are limited and there are more worthwhile causes than we can possibly support, we know we must do what we can, intelligently and efficiently. The Swinerton Foundation was created with these concepts in mind.

In order to best utilize and allocate our resources, all charitable giving (except for those monies reserved at the affiliate/division level) will be centralized or guided through The Swinerton Foundation.

The Swinerton Foundation will designate, from time to time, certain tax-exempt, nonprofit organizations that will receive financial support.



# About Us

The Swinerton Foundation was formed in 2002 in order to better organize and manage Swinerton's charitable giving activities and to help fulfill our mission statement goal to be a committed corporate citizen in our communities. The Foundation has been certified by the Internal Revenue Service and the State of California as a nonprofit entity. The value of that status is that The Foundation can receive and make tax-deductible contributions. In fact, The Foundation can only make contributions to other certified nonprofit entities.

The Foundation adopted a philosophy, that we have a responsibility to help those in need and to support our employees to do the same. We believe this philosophy mirrors the attitude of our employees and properly reflects the "soul" of our company.



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# *In 2013...*

- We celebrated the 11th full year of operations
- Funding came primarily from Swinerton companies and operations
- Our total funding was \$479,505 from the Swinerton company and various fundraising events
- The Foundation made gifts totaling \$413,052
- We continued our plan to spend the majority of funds we receive, but also hold back a certain amount and over time build an endowment to support Foundation initiatives even in lean times. As of December 2013, our current endowment fund is valued at \$738,944, invested conservatively in a portfolio of CDs and equity funds



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# Organizations That Received Monetary Contributions in 2013

Abandoned Children in Nicaragua Foundation  
ACE Mentor  
Aerospace Legacy Foundation  
Aha Punana Leo  
ALS Association  
Alzheimer's Association  
America True (Sea Scavenger Conservancy)  
American Diabetes Association  
American Heart Association  
American Red Cross  
American River Parkway Foundation  
Ark Preschool  
Arthritis Foundation  
Asian Neighborhood Design  
Asian Women's Shelter  
Austin Achieve  
Avon Foundation for Women  
Back on Track  
BADSCF  
Black Contractors Association  
Boy Scouts of America  
Boys and Girls Club of San Francisco  
California Community Connection Corporation  
Candlelighters for Children with Cancer  
Catalyst Foundation  
Charles Reid Foundation  
Child & Family Service

Colorado State University CM Cares  
Community Food Share  
Community Services Programs Huntington Beach Youth Shelter  
COMTO Colorado  
Connecting Cultures Mobile Museum  
Contractors Caring for Kids  
Cypress Mandela Training Center  
Cystic Fibrosis Research  
Doctors Without Borders  
Downey Symphonic Society, Inc.  
Food Bank of Contra Costa & Solano County  
Friends of the San Francisco Public Library  
Get on the Bus  
Girl Scouts of Hawaii  
Global Foundation for Peroxisomal Disorders  
Great Aloha Run  
Gritty City Repertory Theatre  
Habitat for Humanity  
Hawaii Foodbank  
Helen Woodward Animal Center  
Hope of the Valley Rescue Mission  
Inner City Struggle  
Jacobs & Cushman San Diego Food Bank  
Junior Achievement  
Juvenile Diabetes Research Foundation  
Junior Achievement  
Juvenile Diabetes Research Foundation  
**Continued →**



# Organizations That Received Monetary Contributions in 2013

## → Continued

Leap Arts in Education  
Lend a Hand Foundation  
Leukemia & Lymphoma Society—Team in Training  
Little Bit Therapeutic Riding Center  
Love INC of Sacramento  
Lucile Packard Children's Hospital  
MacCanDo Tenderloin Youth Track Club  
Martin Luther King, Jr. Freedom Center  
MHS Family Recovery Center  
Mission Hiring Hall  
Network of Care  
National Forum for Black Public Administrators  
NDR Therapeutic Riding Center  
North Valley Caring Services  
On Lok, Inc.  
Operation Gratitude  
Pacific Aviation Museum Pearl Harbor  
Parents of Watts Working with Youth and Adults  
Pedal the Cause  
Raising a Reader  
Rebuilding Together  
Redwood Empire Food Bank  
River City Food Bank  
Ronald McDonald House Charities of Southern California

Salvation Army  
San Francisco Parks Alliance  
San Francisco Symphony  
Santa Cruz AIDS Project  
SF Center for Economic Development  
SFMOMA  
SMMUSD Young Collegians  
Special Olympics  
SPUR  
St. Anthony Foundation  
St. John's Well Child & Family Center  
Strides for Life Colon Cancer Foundation  
Susan G. Komen Foundation  
Trust for Public Land  
U.S. Fund for UNICEF  
United Way of Western Connecticut Sandy Hook Fund  
Unity Council  
Urban Solutions  
Veterans Village of San Diego  
Wells of Life  
Community Horse Advocacy Program (CHAPS)  
Wounded Warrior Project  
Wreaths Across America  
Wu Yee Children's Services  
YMCA



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# *Universities That Received Monetary Contributions in 2013*

California Polytechnic State University  
California State University Chico  
California State University Fresno  
California State University Long Beach  
California State University Sacramento  
Stanford University  
Texas A&M University  
University of California Berkeley  
University of Washington  
University of Southern California  
San Diego State University  
University of Hawaii  
Washington State University  
Colorado State University  
Santa Clara University  
Oregon State University  
Kansas State University



# *Board of Directors*

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David K. White

260 Townsend Street  
San Francisco CA 94107-1719

Tel: 415.984.1244

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For more information on The Swinerton Foundation and the procedures for charitable giving, please visit:  
[www.swinerton.com/web/do/content/about/swinertonfoundation](http://www.swinerton.com/web/do/content/about/swinertonfoundation)



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## FOUNDATION HEROES

### def • i • ni • tion

*Individuals who have devoted significant time and energy to local nonprofit organizations, thereby impacting the communities around them.*



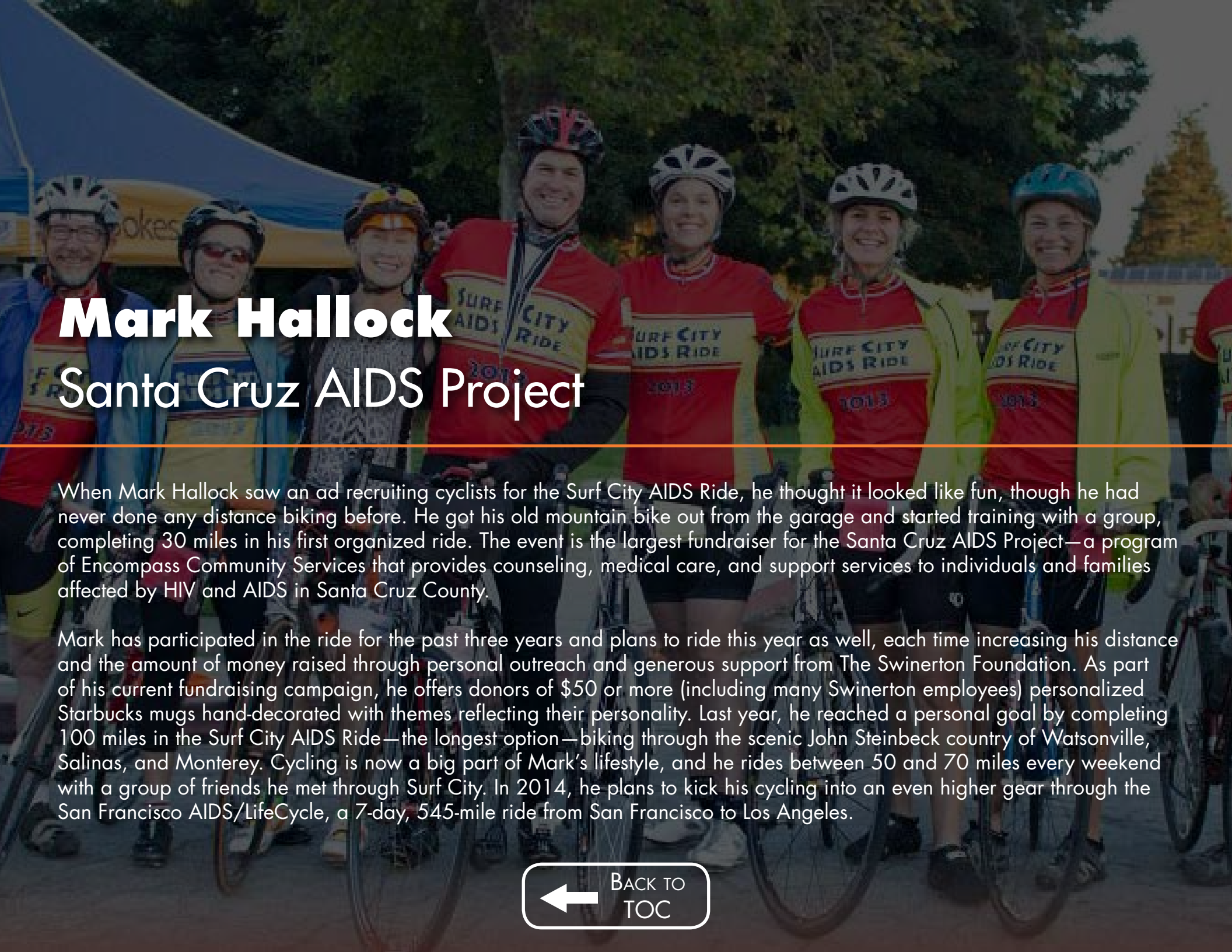
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**MARK  
HALLOCK**

*“The people really drive me through their commitment and positive attitude; we all help keep each other going, and no one gets left behind.”*

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# Mark Hallock

## Santa Cruz AIDS Project

When Mark Hallock saw an ad recruiting cyclists for the Surf City AIDS Ride, he thought it looked like fun, though he had never done any distance biking before. He got his old mountain bike out from the garage and started training with a group, completing 30 miles in his first organized ride. The event is the largest fundraiser for the Santa Cruz AIDS Project—a program of Encompass Community Services that provides counseling, medical care, and support services to individuals and families affected by HIV and AIDS in Santa Cruz County.

Mark has participated in the ride for the past three years and plans to ride this year as well, each time increasing his distance and the amount of money raised through personal outreach and generous support from The Swinerton Foundation. As part of his current fundraising campaign, he offers donors of \$50 or more (including many Swinerton employees) personalized Starbucks mugs hand-decorated with themes reflecting their personality. Last year, he reached a personal goal by completing 100 miles in the Surf City AIDS Ride—the longest option—biking through the scenic John Steinbeck country of Watsonville, Salinas, and Monterey. Cycling is now a big part of Mark's lifestyle, and he rides between 50 and 70 miles every weekend with a group of friends he met through Surf City. In 2014, he plans to kick his cycling into an even higher gear through the San Francisco AIDS/LifeCycle, a 7-day, 545-mile ride from San Francisco to Los Angeles.



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## GABRIELLA MARCHESCHI

*“This was a big year for us, as it marked five years since my sister’s diagnosis—and her official status as cancer free.”*



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# Gabriella Marcheschi

## Leukemia & Lymphoma Society

Gabriella and her family were stunned when her sister Marcella was diagnosed with Stage II Hodgkin's Lymphoma during a routine doctor's visit in 2008. Through a clinical trial funded by the Leukemia & Lymphoma Society, Marcella was able to receive free medical care and underwent chemotherapy and radiation. Thanks to that treatment, today she is healthy, thriving, and enjoying life as a newlywed.

After Marcella's diagnosis—and the loss of a good friend from leukemia—Gabriella was inspired to support the organization that saved her sister's life by running with Team in Training, which helps participants train for athletic fundraising events for the Leukemia & Lymphoma Society. For the past five years, Gabriella, Marcella, and their mother have run together in the San Francisco Nike Women's Marathon, pushing their physical limits while raising money for blood cancer research through support from friends, coworkers, family members, and The Swinerton Foundation. Last year was a particularly meaningful race for the Marcheschi family; five years after her treatment and with no sign of lymphoma, Marcella is now cancer free.



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# STACY CRESTELO

*“After spending a hard day fixing up a family’s home, to see their faces and how happy they are is very gratifying.”*

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# Stacy Crestelo

## Rebuilding Together

Stacy Crestelo first experienced the satisfaction of changing a family's life through home repairs when she volunteered to help on an episode of *Extreme Home Makeover* with another contractor. Since joining Swinerton, she has participated in four different Rebuilding Together Sacramento events, during which professional builders and volunteers team up to make essential upgrades and repairs to the home of a local family in need, with financial support from The Swinerton Foundation. Most families are low income and include children, seniors, veterans, or people with disabilities. As co-house captain, Stacy coordinates volunteers and logistics so all goes smoothly on "Rebuild Day."

As a member of the Sacramento office's Community Outreach Committee, Stacy helps identify other local organizations that match the interest and skills of employees and coordinates fundraising and volunteer efforts. She personally participates in most community events, which have included the American Heart Association's Heart Walk, the annual distribution of hundreds of cans of food from the "Christmas CanTree" sponsored by a local real estate group, and the Rhythm 'N Rims walk with the Sacramento Kings Foundation, just to name a few. Whenever Swinerton is out and about in the Sacramento community, chances are Stacy is there, ready to lend a hand and a smile!



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**LINDA  
RIZZOLI**

*“An important piece  
of California history  
will be preserved and  
some happy horses  
will have a secure  
place to call home!”*

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# Linda Rizzoli

## CHAPS

As an avid horsewoman and member of the nonprofit Community Horse Advocacy Programs (CHAPS) of San Mateo County, Linda Rizzoli advocates for equestrian activities in the county and on public lands. Most recently, Linda has been donating her time to bid and manage the contracts and work needed to repair the blacksmith barn at Folger Estate Stable Historic District—a complex of buildings and structures located on a three-acre site in Woodside, California.

The property was one of the large estates built during the San Francisco Peninsula's "great estates" period at the beginning of the 20th century and is listed on the National Register of Historic Places. The estate's blacksmith barn, which is currently used to stable horses, had deteriorated to the point that it was in danger of collapsing. Working with an architect and subcontractor, who also donated their time, Linda oversaw repairs including stabilizing and reinforcing the exterior walls and replacing the ridge beam, rafters, sheathing, shingles, and gutters. In addition to a contribution from The Swinerton Foundation, the project is funded by community donations raised by CHAPS and funding from San Mateo County Parks & Recreation. Thanks to the efforts of Linda and other project partners, an important piece of California history will be preserved and some happy horses will have a secure place to call home!



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## KAREN GAUTHIER

*“When you’re so tired from walking that you can’t raise your foot to take another step, then you learn the woman next to you is undergoing chemo, you remember what it’s for—and find the energy to keep going.”*

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# Karen Gauthier

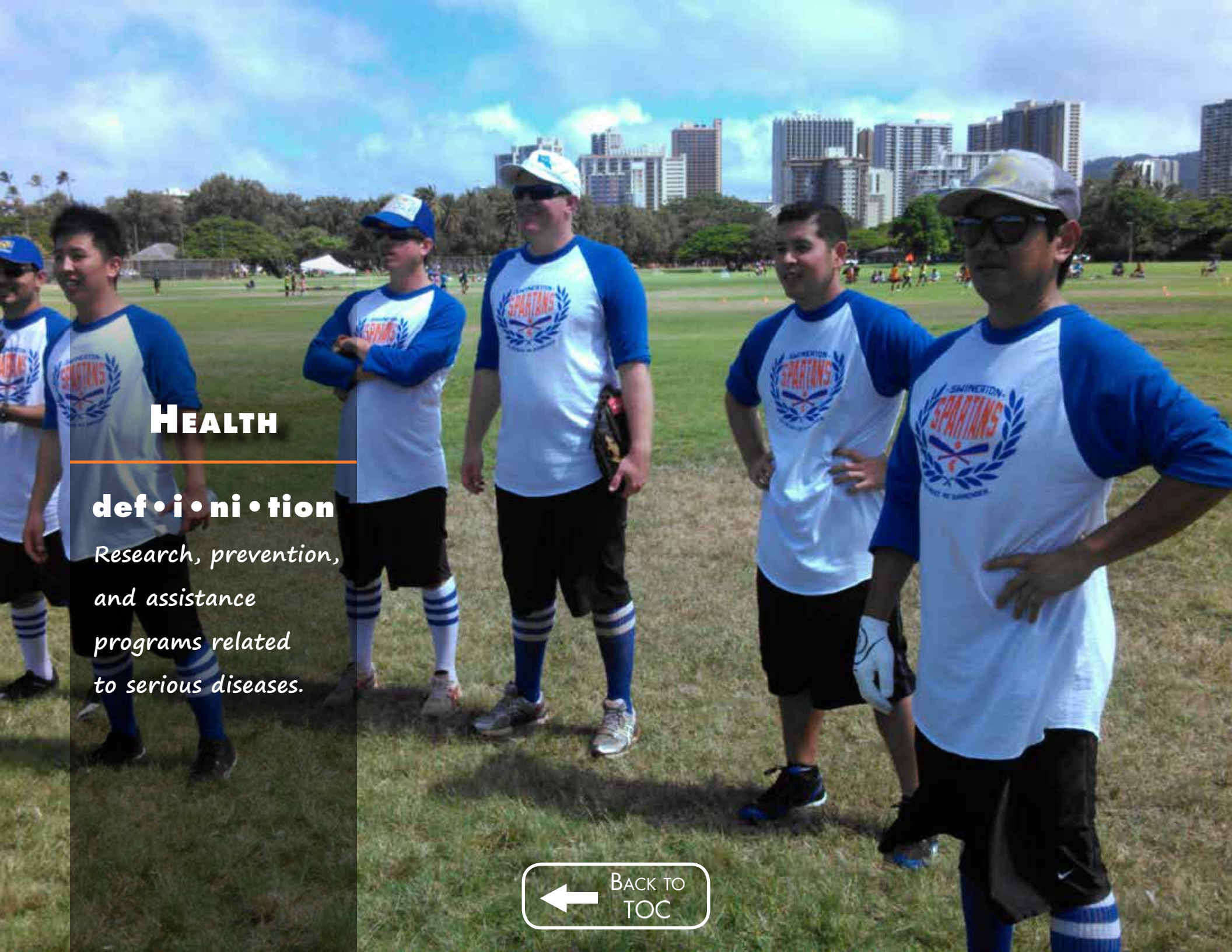
## Susan G. Komen

Karen Gauthier's life was blindsided by cancer when she lost her mother, her father, and a close friend to various forms of the disease in the span of 15 months. Wanting to channel her loss into action, she signed up for the Susan G. Komen 3-Day and joined 5,000 survivors, supporters, and advocates in San Diego for a 60-mile walk to raise awareness of breast cancer and collect funds for research. Since 2004, The Swinerton Foundation has supported her feat with a \$1,000 contribution, which Karen adds to with personal fundraising efforts among friends, family, and business contacts.

The people Karen has met during the event are what keep her walking year after year and inspire her to keep making strides towards a cure. "I've made some tremendous friends. Everyone's there with the same mindset," she says. "Walkers get a lot of attention, but we could not do what we do without the support of our friends and families, the community, and groups like The Foundation." Often, this includes other Swinerton employees, like a group from the San Diego division who came out with a refreshment table to cheer on Karen and other thirsty walkers in 2013.

Since her first 3-Day walk, Karen has participated in the event 13 years in a row.

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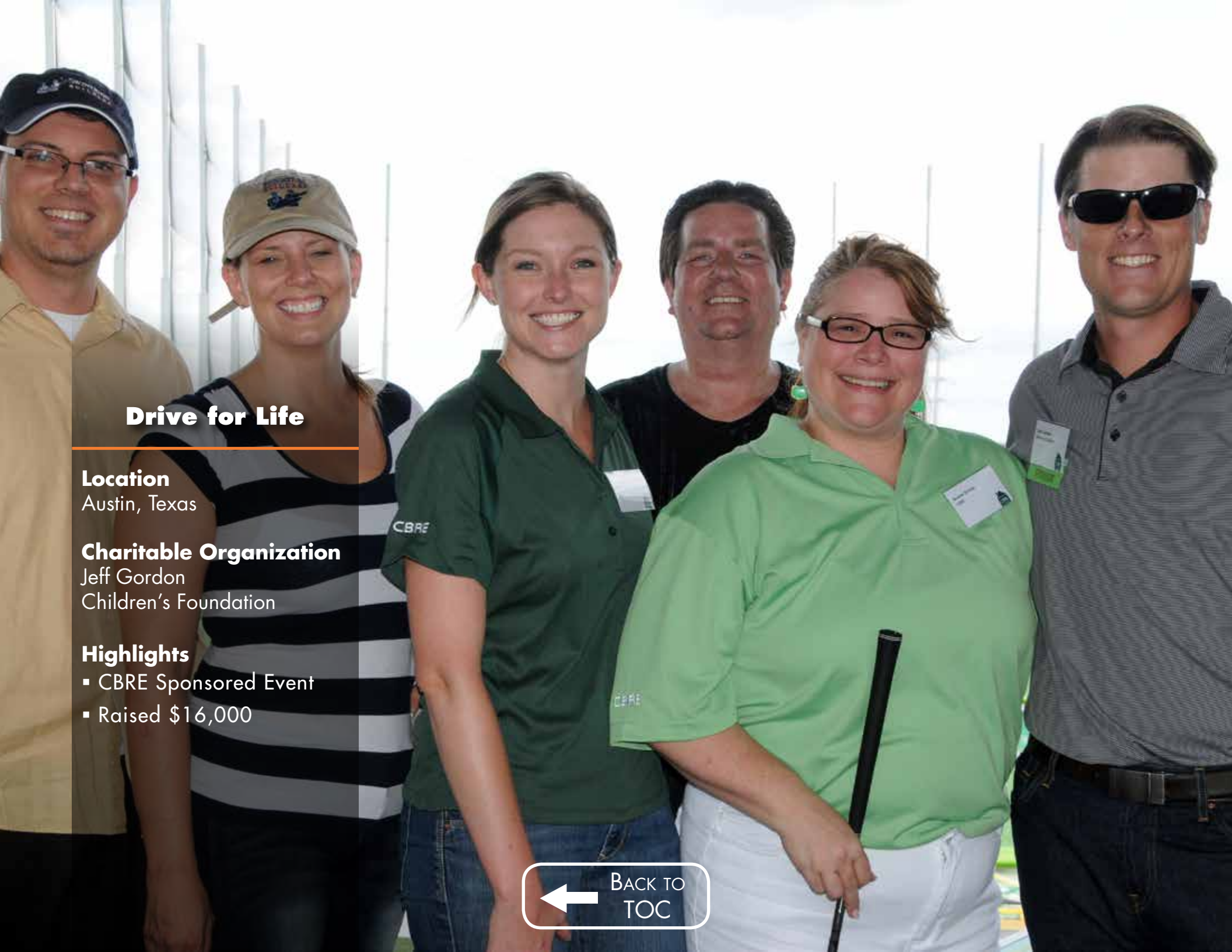
## HEALTH

### def•i•ni•tion

*Research, prevention,  
and assistance  
programs related  
to serious diseases.*



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## Drive for Life

### Location

Austin, Texas

### Charitable Organization

Jeff Gordon  
Children's Foundation

### Highlights

- CBRE Sponsored Event
- Raised \$16,000



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## Colorado Ragnar Relay

### Location

Denver, Colorado

### Charitable Organizations

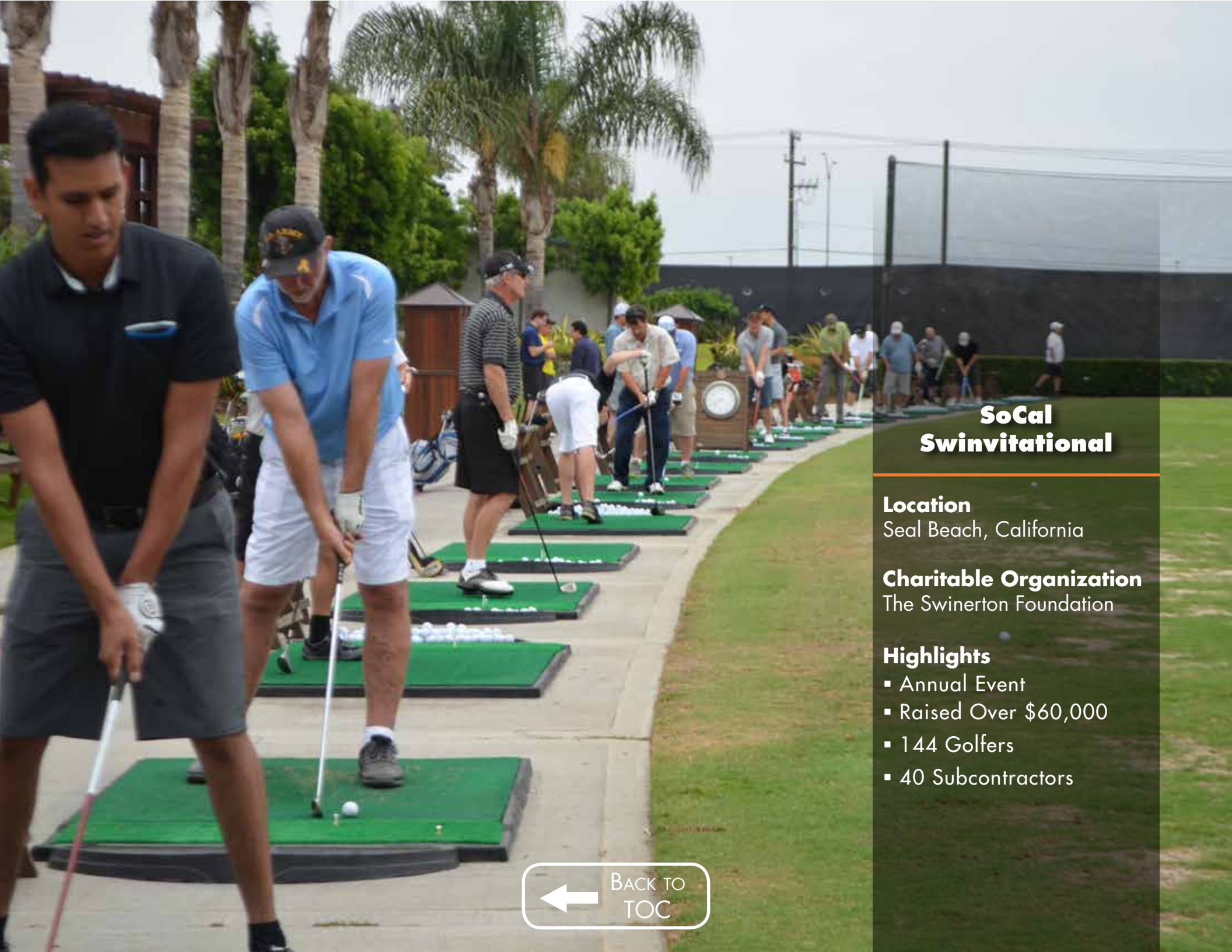
Colorado Outward Bound School, SOS Outreach & HERA Women's Cancer Foundation

### Highlights

- Annual Event
- 12-Person Relay Race
- 200 Miles Covered

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## **SoCal Swinvitational**

### **Location**

Seal Beach, California

### **Charitable Organization**

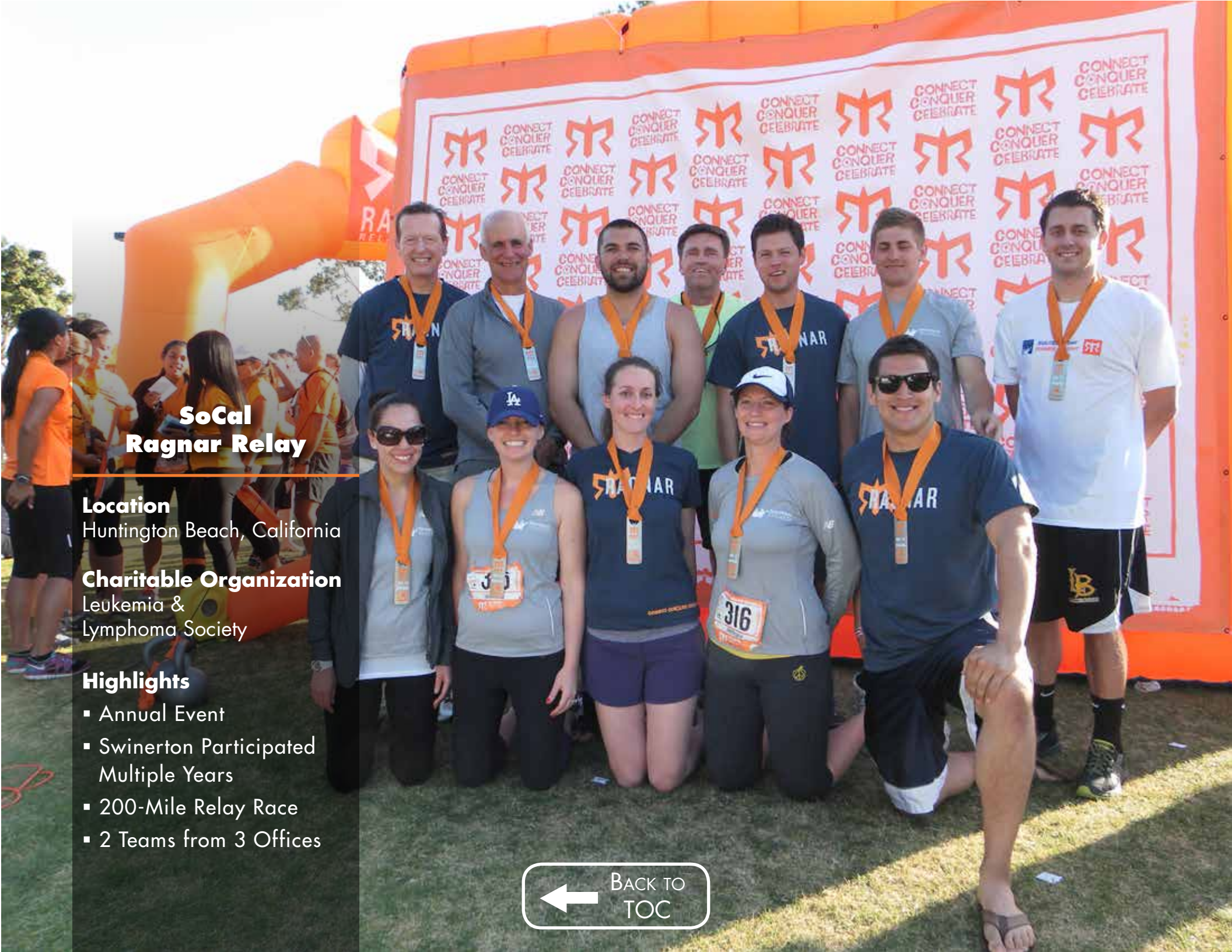
The Swinerton Foundation

### **Highlights**

- Annual Event
- Raised Over \$60,000
- 144 Golfers
- 40 Subcontractors



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## SoCal Ragnar Relay

### Location

Huntington Beach, California

### Charitable Organization

Leukemia & Lymphoma Society

### Highlights

- Annual Event
- Swinerton Participated Multiple Years
- 200-Mile Relay Race
- 2 Teams from 3 Offices



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## Sacramento Heart Walk

### Location

Sacramento, California

### Charitable Organization

American Heart Association

### Highlights

- Annual Event
- Swinerton Participated Multiple Years
- 22 Employee Participants
- Raised \$3,780



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## San Diego Swinvtional

### Location

Poway, California

### Charitable Organization

American Heart Association  
& Ronald McDonald House

### Highlights

- Annual Event
- 124 Participants
- Raised \$85,000



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## Heart & Stroke Walk

### Location

San Diego, California

### Charitable Organization

American Heart Association

### Highlights

- Annual Event
- Swinerton Participated Multiple Years



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## Tough Mudder

### Location

Lake Tahoe, California

### Charitable Organization

Wounded Warriors Program

### Highlights

- Annual Event
- 13 Employee Participants
- Challenging Team Obstacle Course



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# COMMUNITY

## def • i • ni • tion

*Construction-related programs where Swinerton volunteers can use construction expertise and equipment for public benefit, host recreation and development activities, and promote positive community relations by communicating the company's contributive efforts.*



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# WIC Week

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## Location

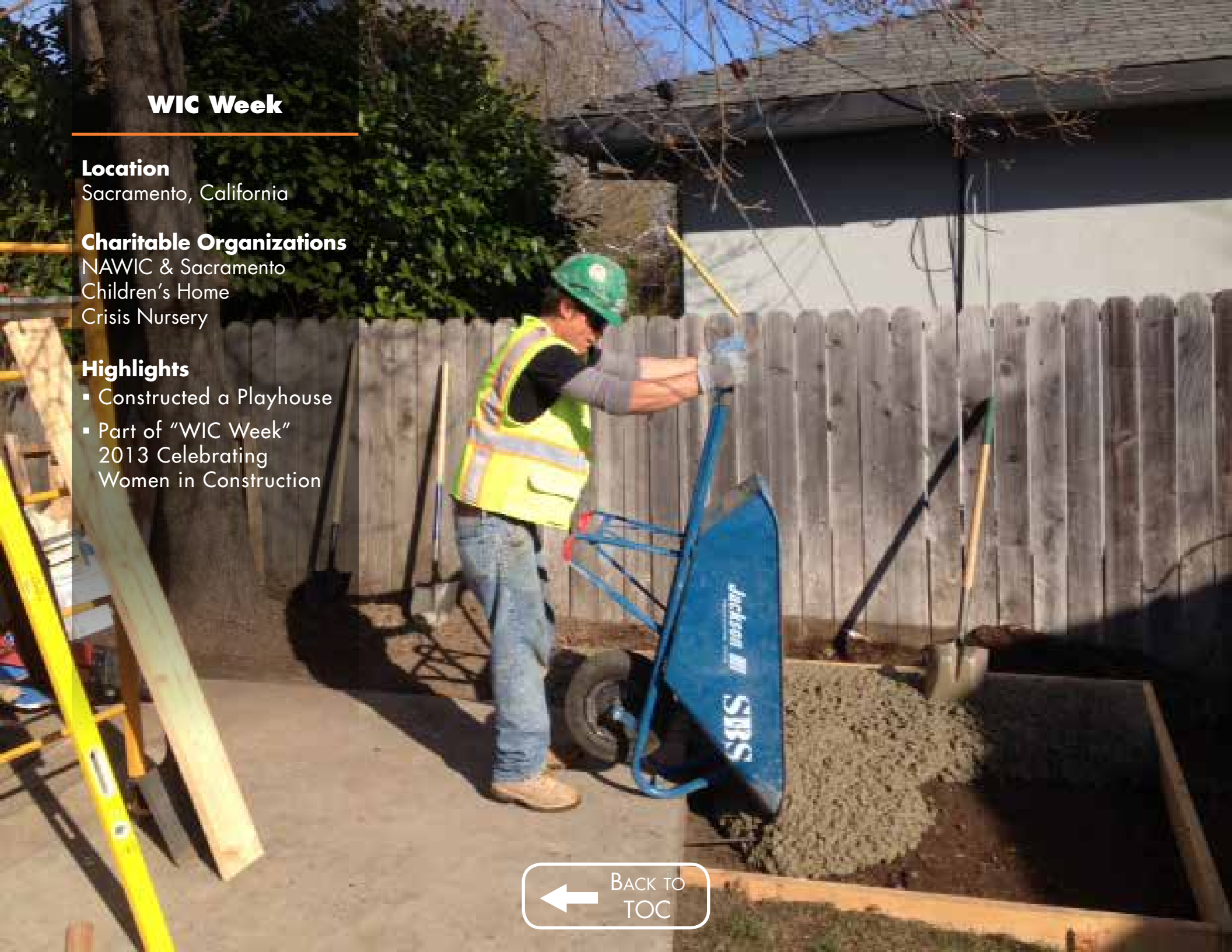
Sacramento, California

## Charitable Organizations

NAWIC & Sacramento  
Children's Home  
Crisis Nursery

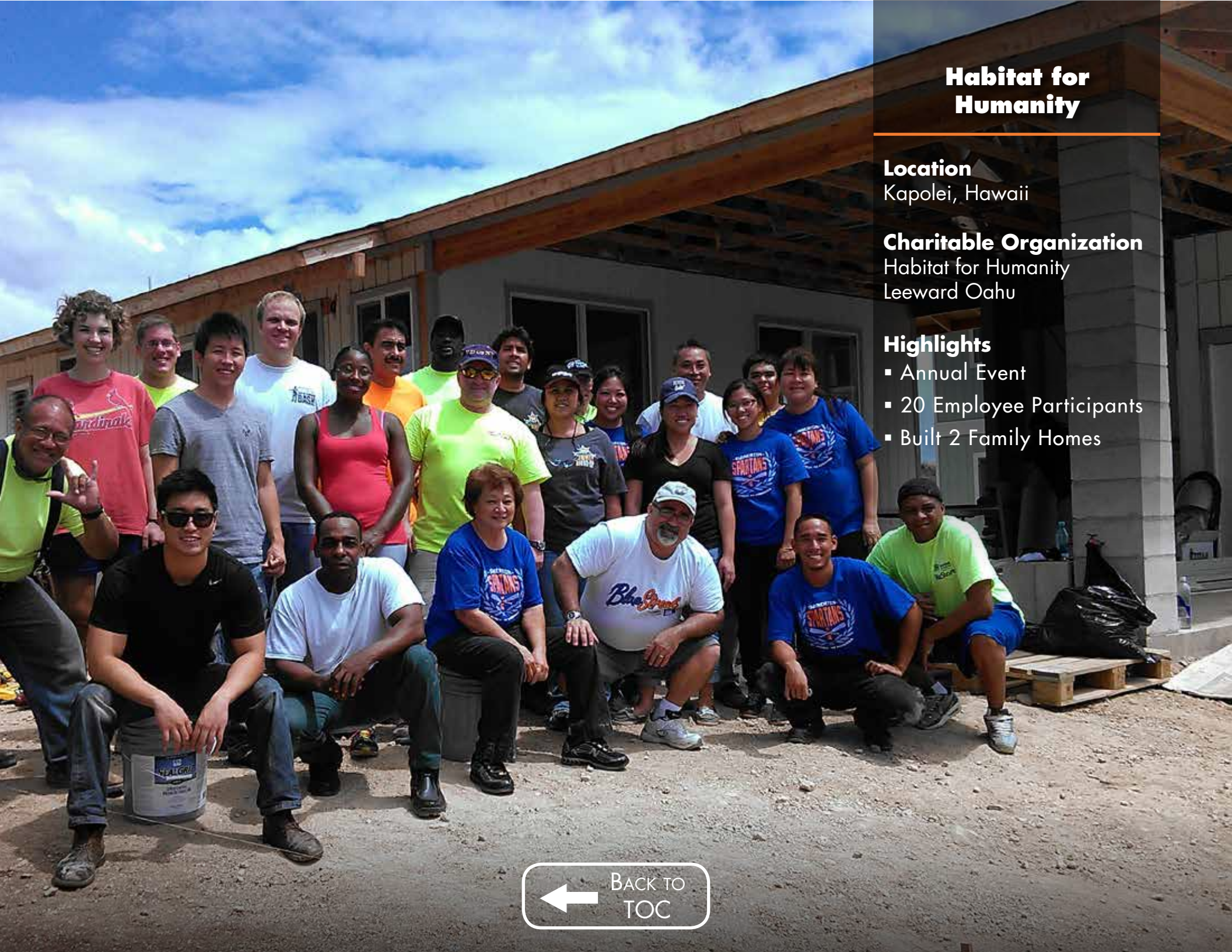
## Highlights

- Constructed a Playhouse
- Part of "WIC Week"  
2013 Celebrating  
Women in Construction



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## Habitat for Humanity

### Location

Kapolei, Hawaii

### Charitable Organization

Habitat for Humanity  
Leeward Oahu

### Highlights

- Annual Event
- 20 Employee Participants
- Built 2 Family Homes



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# McKinley Park

## Location

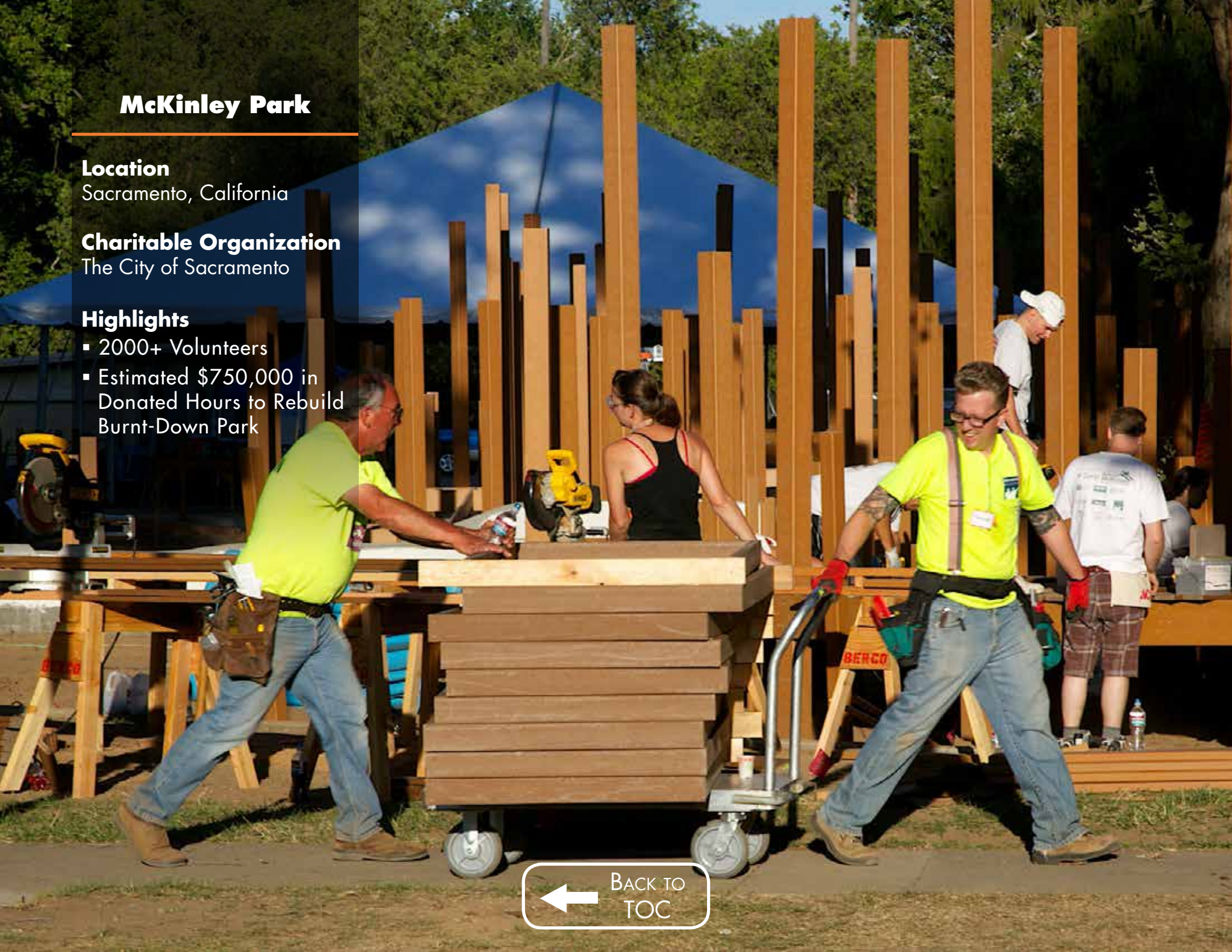
Sacramento, California

## Charitable Organization

The City of Sacramento

## Highlights

- 2000+ Volunteers
- Estimated \$750,000 in Donated Hours to Rebuild Burnt-Down Park



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# Folger Estate Renovation

## Location

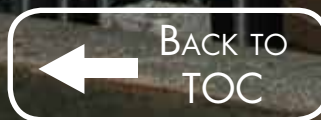
Woodside, California

## Charitable Organization

Community Horse Advocacy  
Programs (CHAPS) of  
San Mateo County

## Highlights

- Historic Renovation
- Repaired Blacksmith  
Barn to Stable Horses
- Safely Relocated  
Bat Colony During  
Construction





## Habitat for Humanity

**Location**  
Long Beach, California

**Charitable Organization**  
Habitat for Humanity  
Greater Los Angeles

- Highlights**
- Rehabilitated a Private Home
  - Student Volunteers



**Habitat  
for Humanity®**  
Greater Los Angeles

310.323.4663

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www.habitatla.org



## Rebuilding Together Colorado

### Location

Denver, Colorado

### Charitable Organization

Rebuilding Together  
Metro Denver

### Highlights

- Annual Event
- 200 Volunteers Total
- 16 Houses Received Repairs

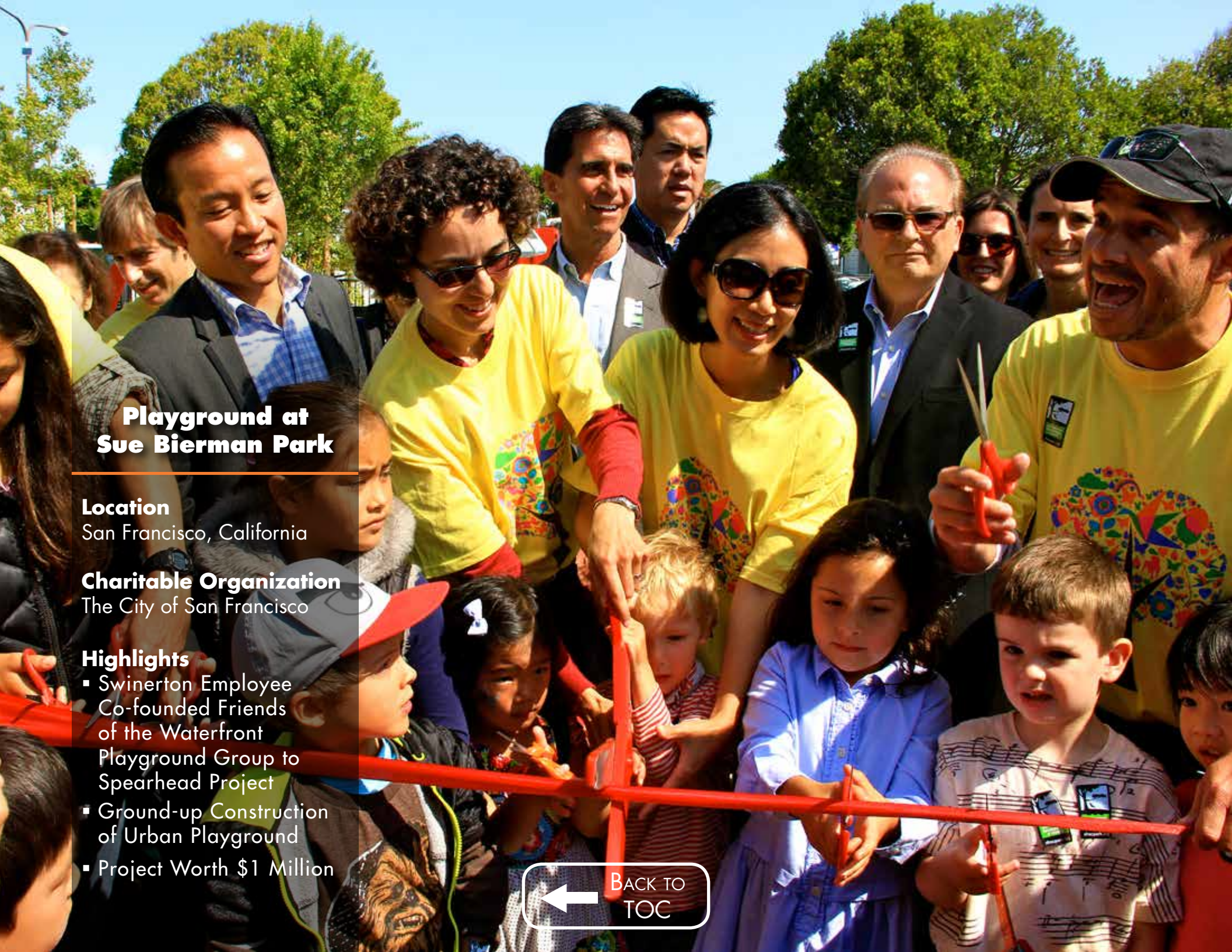


presents

## THE COLE NEIGHBORHOOD REBUILD-A-THON



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## Playground at Sue Bierman Park

### Location

San Francisco, California

### Charitable Organization

The City of San Francisco

### Highlights

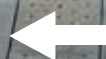
- Swinerton Employee Co-founded Friends of the Waterfront Playground Group to Spearhead Project
- Ground-up Construction of Urban Playground
- Project Worth \$1 Million



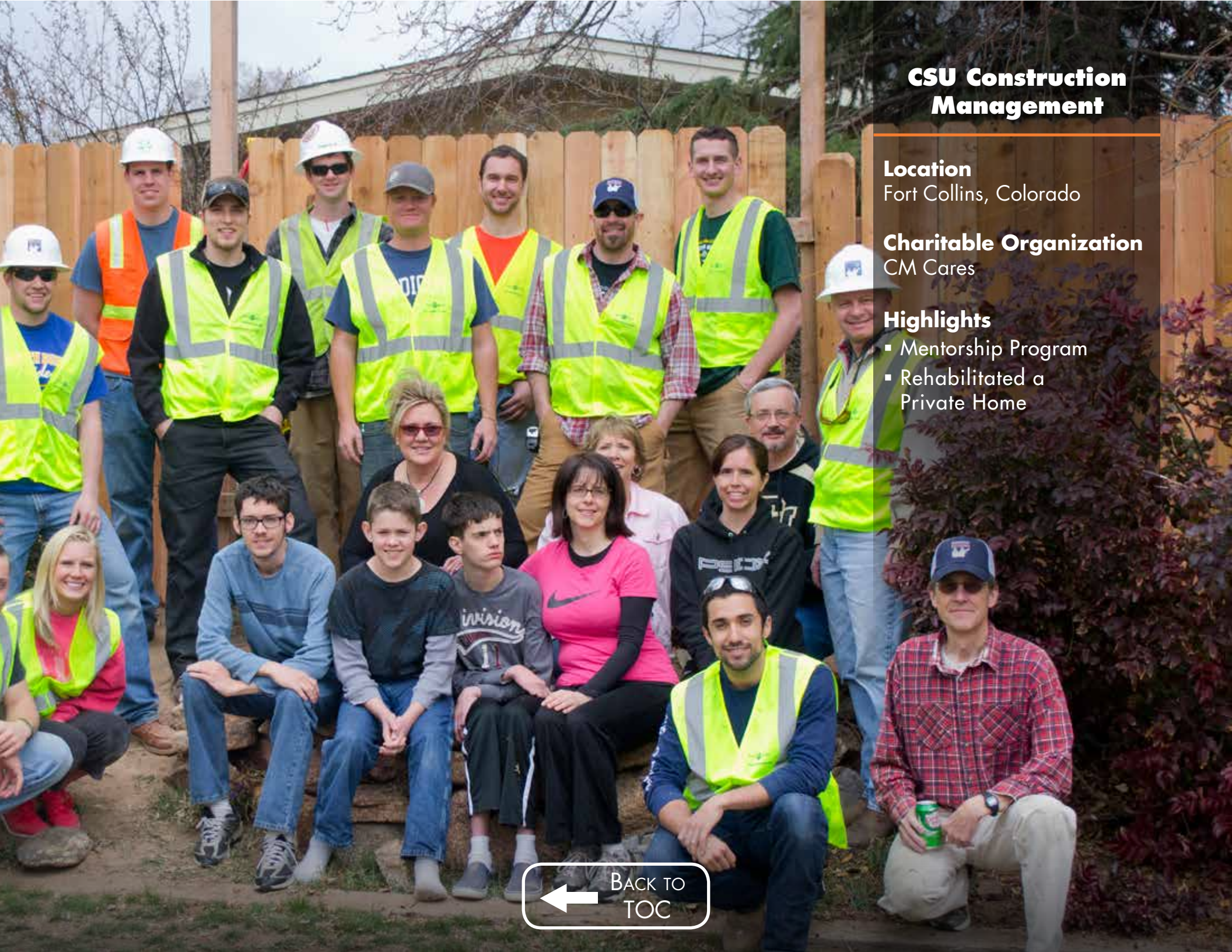
# CONSTRUCTION EDUCATION

## def • i • ni • tion

*Educating the community, and especially young people, about construction and the excellent careers available within the industry.*



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## CSU Construction Management

### Location

Fort Collins, Colorado

### Charitable Organization

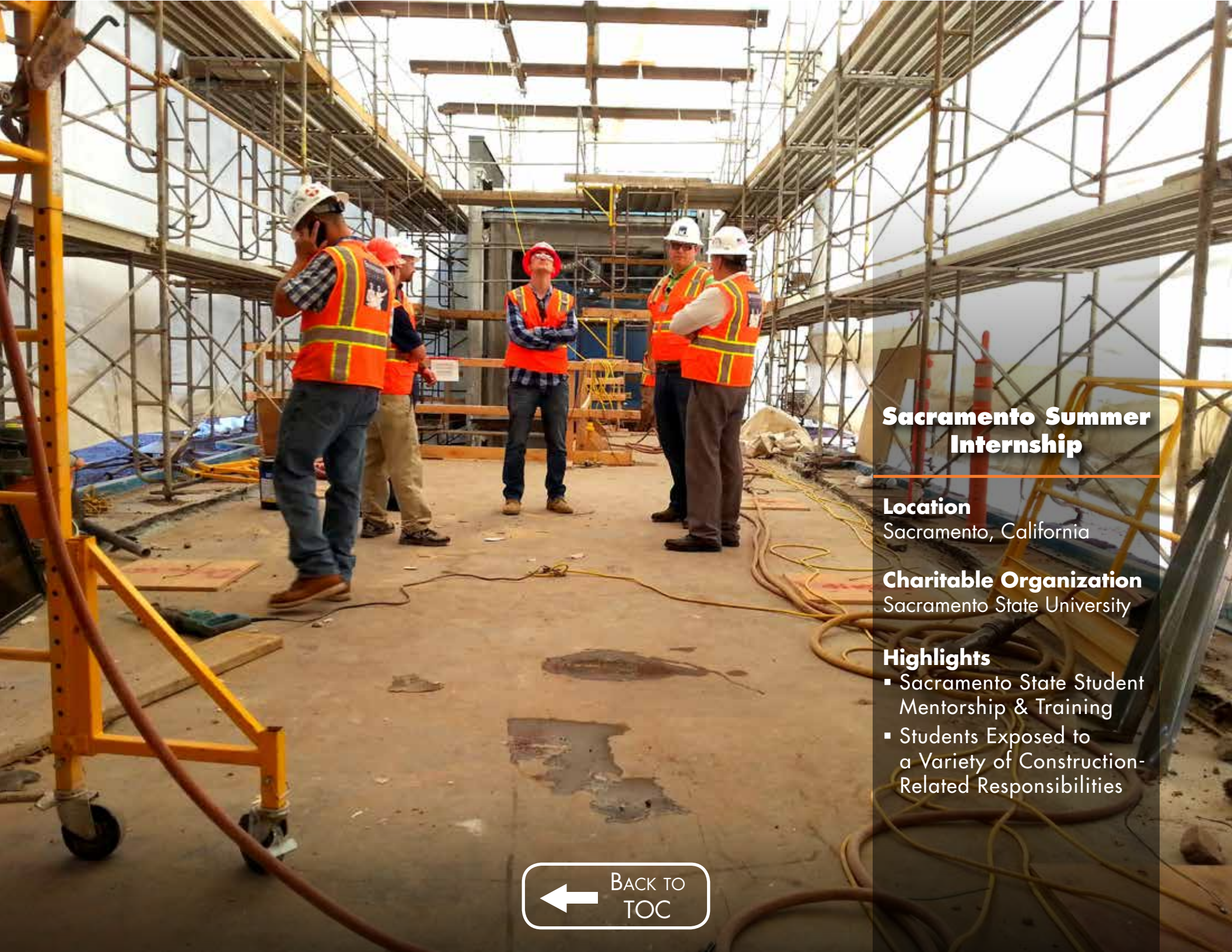
CM Cares

### Highlights

- Mentorship Program
- Rehabilitated a Private Home

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## Sacramento Summer Internship

### Location

Sacramento, California

### Charitable Organization

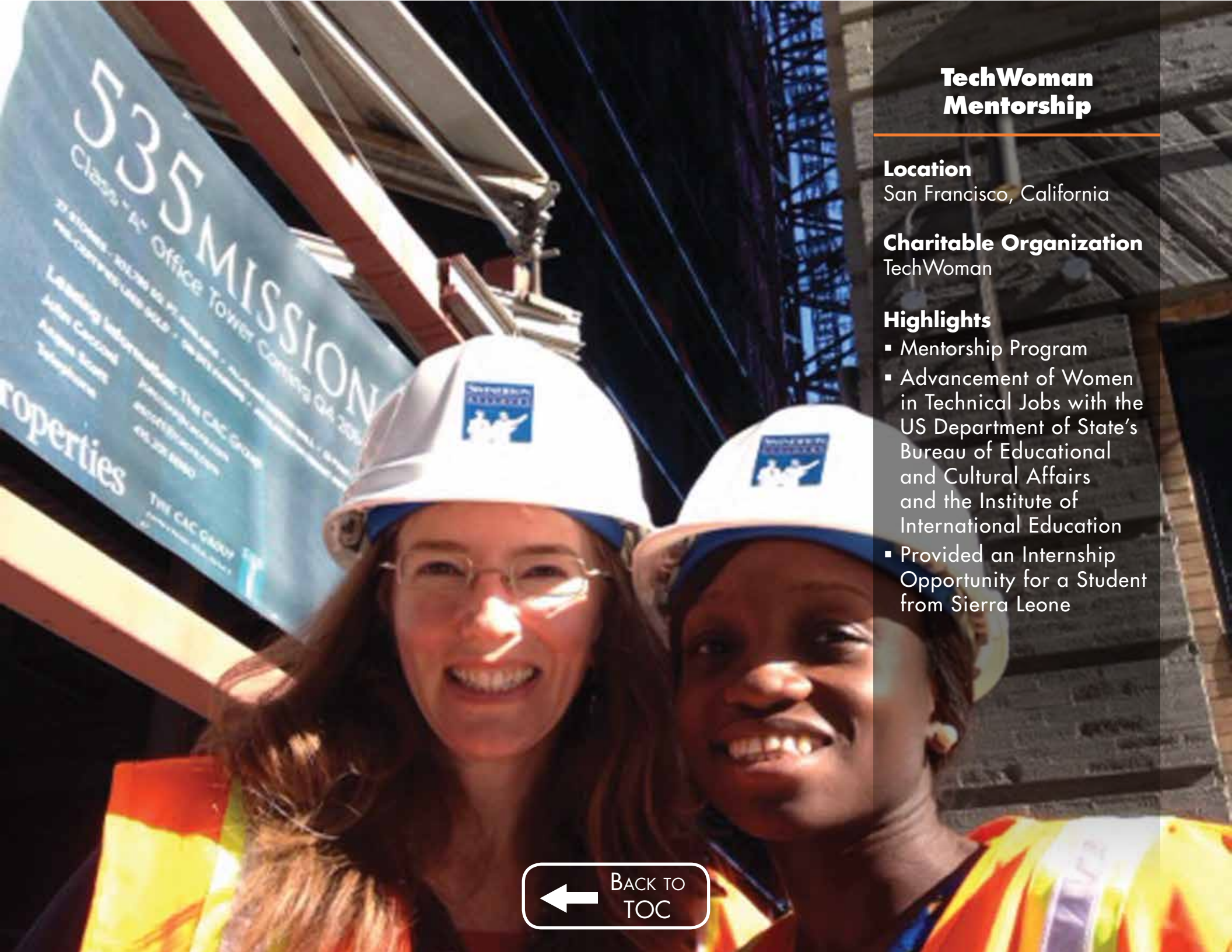
Sacramento State University

### Highlights

- Sacramento State Student Mentorship & Training
- Students Exposed to a Variety of Construction-Related Responsibilities



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## TechWoman Mentorship

### Location

San Francisco, California

### Charitable Organization

TechWoman

### Highlights

- Mentorship Program
- Advancement of Women in Technical Jobs with the US Department of State's Bureau of Educational and Cultural Affairs and the Institute of International Education
- Provided an Internship Opportunity for a Student from Sierra Leone



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## WiOPS

### Location

Los Angeles, California

### Charitable Organization

Women in Construction  
Operations (WiOPS)

### Highlights

- Swinerton Employee Is a Founding Member
- Mentorship Program for Women in Operations



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# HUMAN SERVICES

## def • i • ni • tion

*Emergency food and shelter programs.*



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## Run to Feed The Hungry

### Location

Sacramento, California

### Charitable Organization

Sacramento Food Bank

### Highlights

- Annual Event
- Swinerton Participated Multiple Years
- 5K Walk & 10K Run
- Event's 20th Anniversary

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# Concord Fall Giving Challenge

## Location

Concord, California

## Charitable Organization

Food Bank of Contra Costa & Solano County

## Highlights

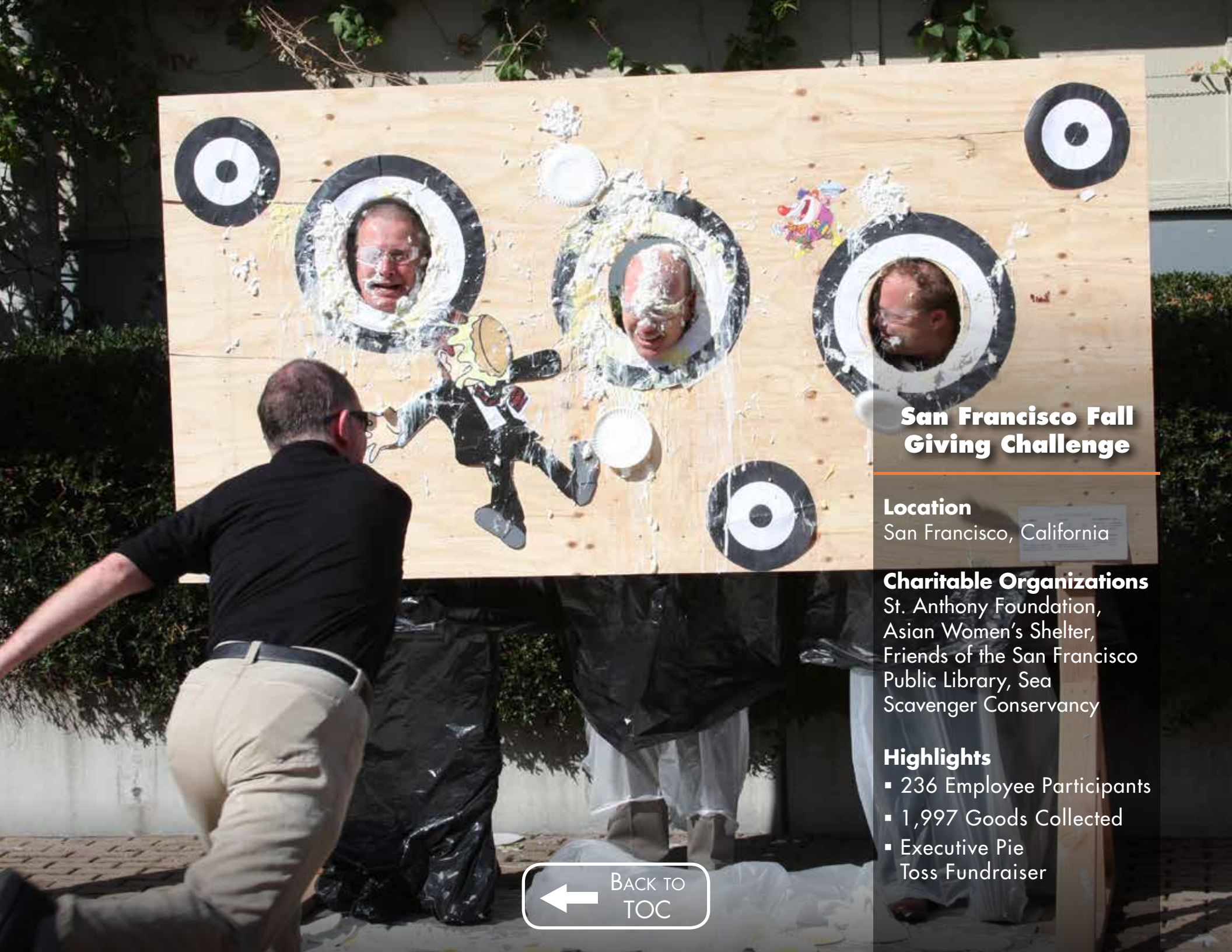
- 2,635 Canned Goods Collected
- 70 Employee Participants
- Creative "Canstruction"



Bridging The Hunger Gap



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## San Francisco Fall Giving Challenge

### Location

San Francisco, California

### Charitable Organizations

St. Anthony Foundation,  
Asian Women's Shelter,  
Friends of the San Francisco  
Public Library, Sea  
Scavenger Conservancy

### Highlights

- 236 Employee Participants
- 1,997 Goods Collected
- Executive Pie Toss Fundraiser



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## Colorado Fall Giving Challenge

### Location

Denver, Colorado

### Charitable Organizations

Community Food Share,  
Rebuilding Together,  
American Red Cross

### Highlights

- 67 Employee Participants
- 4,665 Goods Collected
- Helped Families Affected by Flooding Disaster



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## Orange County Fall Giving Challenge

### Location

Irvine, California

### Charitable Organizations

CSP Huntington Beach Youth Shelter, Second Harvest Food Bank

### Highlights

- 84 Employee Participants
- 1,181 Goods Collected



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## Washington Fall Giving Challenge

### Location

Seattle, Washington

### Charitable Organizations

Little Bit Therapeutic Riding Center, Sight Connection

### Highlights

- 33 Employee Participants
- 6,898 Goods Collected
- Winning Team of Fall Giving Challenge



## BBQ & Toy Drive

### Location

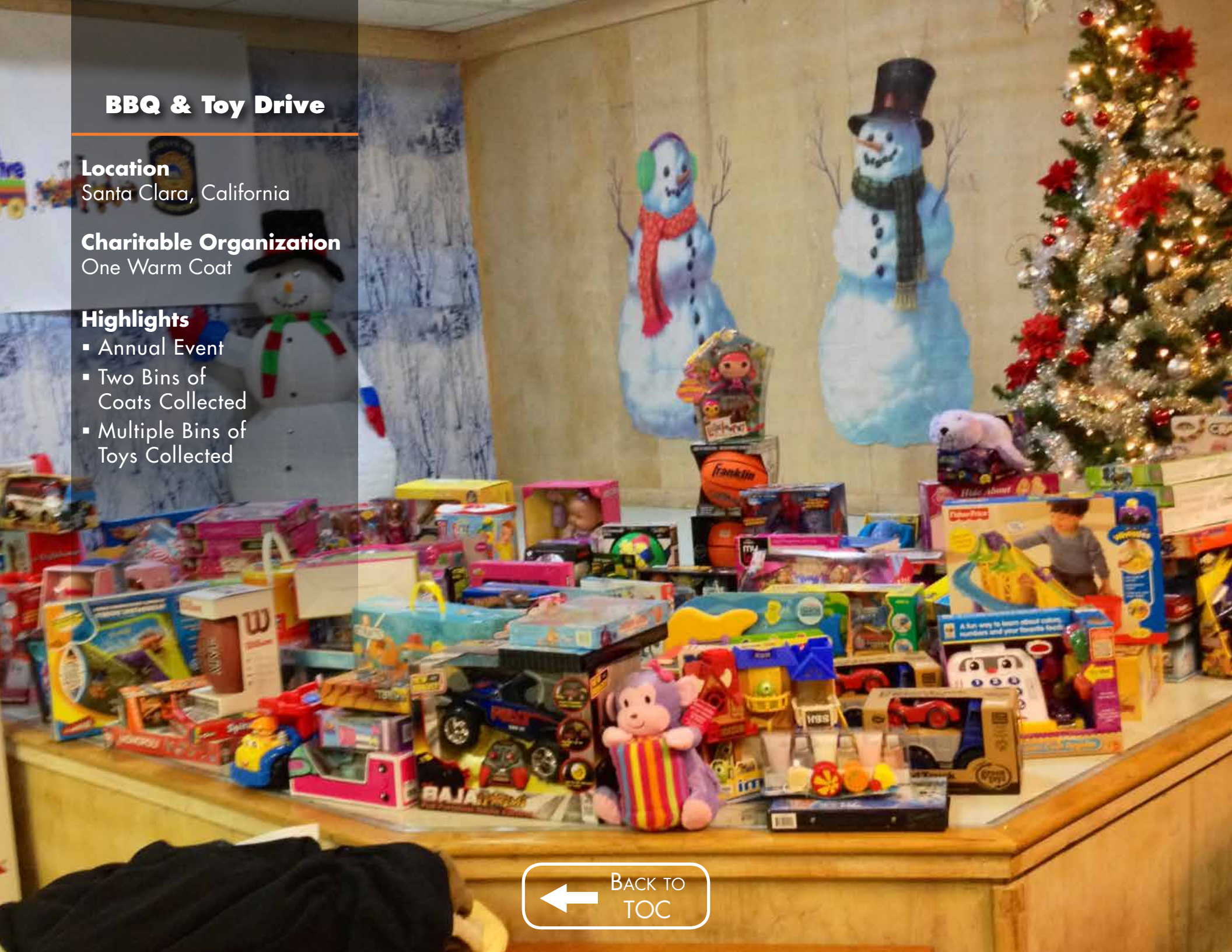
Santa Clara, California

### Charitable Organization

One Warm Coat

### Highlights

- Annual Event
- Two Bins of Coats Collected
- Multiple Bins of Toys Collected



# ARTS & CULTURE

## def • i • ni • tion

*Outreach programs  
and traditional arts  
in need of support.*



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# Crazy Bowl

**Location**  
Sacramento, California

**Charitable Organization**  
Junior Achievement

- Highlights**
- Annual Event
  - Raised \$100,000+

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# Leap Sandcastle Classic Contest

## Location

San Francisco, California

## Charitable Organization

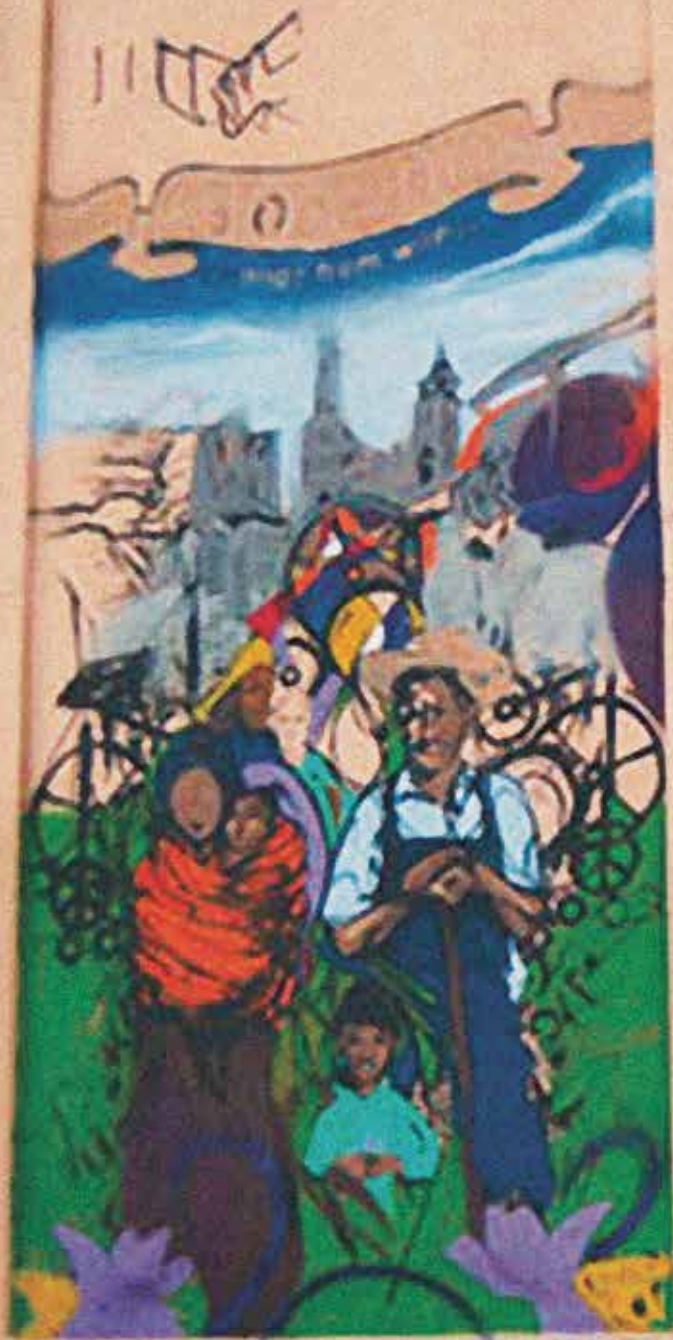
Leap Arts in Education

## Highlights

- Annual Giant Sandcastle Building Contest
- Partnered with Cody Anderson Wasney Architects and Sunnyside Elementary



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## Globeville Public Art

### Location

Denver, Colorado

### Charitable Organization

PlatteForum's ArtLab

### Highlights

- Swinerton Donated Boom Lift & Fall Protection
- Partnered with Local Muralist Jolt



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# Hillcrest Elementary Library Renovation

## Location

San Francisco, California

## Charitable Organization

Heart of America Foundation

## Highlights

- Swinerton Partnered with Target Corporation and Cupertino Electric to Complete the Renovation



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