

THE  
**SWINERTON**  
FOUNDATION



# 2020

## ANNUAL REPORT

Building Better Communities



## A Look Back at 2020

2020 was demanding on many different levels; however, our commitment to local communities and charities remained unwavering. As a result, The Swinerton Foundation was able to donate over \$1.5M to organizations that are making significant positive impacts in neighborhoods throughout the U.S.

Thank you for all your support and generosity, especially during these challenging times. These are the moments when those most vulnerable in our society need our help the most. One of the things that makes me most proud about being the President of the Foundation, is that we donate our resources to the organizations that Swinerton employees already support, with their time and their monies. We do not accept external solicitations for our grants. Our funds go towards charities that employees are most passionate about.

It warms my heart that we have a platform upon which we can partner with non-profit organizations to support programs that benefit all members of the community. We will continue towards our goal to encourage and expand our philanthropic endeavors and support the endeavors of Swinerton employees. Thank you for being on this journey.



Best,

A handwritten signature in black ink that reads "Lori Dunn-Guion".

**Lori Dunn-Guion**

The Swinerton Foundation President



# Acts of Kindness

When faced with adversity, one has a choice to surrender and accept defeat or stand up and fight. In many ways, the COVID-19 pandemic took away that choice for all of us and we had to embrace both.

As the economy crippled and we were forced to adjust our lives to a new normal, we found our strength in helping others. For the first time in its history, The Swinerton Foundation held an Acts of Kindness Campaign to encourage Swinerton employees to show a little kindness to friends, families, neighbors, and essential workers. At the end of the campaign, 154 givers had participated, logging a total of 1,024 hours. Through our Dollars for Doers program, we distributed \$25,612 in rewards so that employees could pay it forward to the causes they cared most about.

Another way in which we showed kindness and helped our neighbors was by supporting local food banks.

As businesses closed and thousands of people were left without work, food banks across the United States saw an incredible increase in the number of people in need of help. We saw communities band together and food banks adjust their operations to ensure no one would go hungry. In 2020, The Swinerton Foundation donated \$180,000 to food banks across the country, supplying the necessary funds so that these organizations could continue their mission.



**\$1.5M  
DONATED**



**6,576`  
HOURS  
VOLUNTEERED**



**\$342,500  
IN COVID RELIEF  
GRANTS**



COMPETE

SWINERTON



GRIT

CANDOR

TRUST

ACCOUNTABLE

EXIT

## Education

Each summer, Swinerton interns in Colorado stuff the bus in support of public schools in the Denver area. The Stuff the Bus campaign aims to collect as many school supplies as possible to support K-12 students.

Even though many volunteers and donors were unable to donate as significantly as in years past and the back to school shopping experience looked quite different, the team in Colorado was able to determine what supplies students needed the most and gave back in a big way. From July 10 until August 6, 11 interns coordinated the campaign and collected over 1,500 items that were donated to Denver Public Schools. In addition to supplies, The Swinerton Foundation donated \$14,500 to public schools in Colorado.



# Resiliency

Since 1991, the Real Estate Council of Austin (RECA) has coordinated an annual philanthropic event to serve local community groups called Christmas in October. Our team in Texas have been proud supporters and volunteers of the event for many years.

In 2020, RECA chose a refresh project to benefit Camacho Activity Center for Austin. Volunteers cleaned and painted the exterior of the building and worked on minor exterior improvements. Companies in the area donated supplies and labor, and The Swinerton Foundation was able to donate \$5,000 for the project.

The activity center is utilized for outdoor outreach programming for underserved and low-income populations. Camacho hosts their weekly programs at various Austin Independent School District (AISD) schools and charter schools in east Austin. Camacho also offers outdoor and environmental education enhancements to the Parks and Recreation Department (PARD) after-school programs. The weekly programming includes mountain biking, hiking, kayaking, and environmental education for youth, teens, seniors, families, and participants with varying abilities.



# Sustainability

National Make a Difference Day is celebrated annually on the fourth Saturday of October. It was established in 1992 to promote volunteering and emphasize the impact that volunteering can have in one's own community. While Swinerton employees volunteer on behalf of The Swinerton Foundation year-round, National Make a Difference Day is special as it brings together individuals from varying racial, ethnic, and religious backgrounds around the world to come together to serve others.

In 2020, our team in Hawaii partnered with local non-profit Kupu on National Make a Difference Day and planted native species plants. Kupu, which means "to sprout" or "to grow" in Hawaiian, works to preserve the land while empowering youth. Native plants are important because they require less maintenance than non-native plants and including them in the landscape increases awareness of the culture, bringing an appreciation for Hawaiian history and culture.



# Swinerton Cares

The Swinerton Foundation participated in the global Giving Tuesday Now campaign in May. Traditionally held during the fall, this Giving Tuesday was an emergency response to the unprecedented needs caused by COVID-19. While the campaign was focused on all aspects of giving The Swinerton Foundation focused on the Give part of the campaign and increased its gift matching 2:1. At the end of the campaign, donations topped \$400,000 and were distributed to non-profits from coast to coast.

2020 also marked the 8th anniversary of The Swinerton Foundation's Fall Giving Challenge – an annual giving competition among all Swinerton Divisions and Departments. In an unpredictable year, Swinerton teams rose up to the Challenge as expected and gave in incredible ways. Their kindness and generosity made an extraordinary impact in their local communities. Together, employee donations topped \$150,000; volunteer hours equated to over \$55,000 in rewards; and goods donated were worth more than \$175,000. In total, Swinerton and The Swinerton Foundation gave \$384,365 to nonprofit partners across the U.S. The winning teams were:

- Most Overall Giving and \$10,000 award – Hawaii
- Most Participation and \$25,000 award – Texas
- Most Improved and \$15,000 award – Southern California

## 2020 Program Snapshot

778 Donors	+37.7% increase
\$629,694 Donated	+43% increase
844 Causes Supported	+53% increase
Top Donated Causes:	American Red Cross, American Heart Association, and Feeding America



# Financials

2020 will long be remembered for the disruptions that it caused. For non-profits that rely on the generosity of the public and funds raised during events to continue their work, these disruptions hit especially hard. For The Swinerton Foundation, COVID caused us to cancel all but one of our fundraising events. Yet despite this, we were still able to donate over \$1.5M.



Summary of The Swinerton Foundation's 2020 Consolidated Financial Statements for the year ending December 31, 2020.

## Operating Revenues and Expenses

REVENUE	Number	Percentage
Contributions and Grants	\$1,673,050	95%
Investment Income and Other Income	\$83,898	5%
EXPENSES		
Grants	\$1,562,161	98%
G&A	\$32,952	2%



# Board of Directors



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# THE SWINERTON FOUNDATION

## Thank You.

We couldn't have continued our work  
without the support of our donors,  
volunteers, and friends.

2020 Swin  
A Benefit for the  
August 27th  
The Reserve Vineyards & Golf Club  
4805 SW 229th Avenue  
Aloha, OR

Event Sponsors

**Cochran**  
BROS. INC.  
1921

**TOTAL**

**Power On**

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Callaway

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3 BALLES DE GOLF

THE  
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