



A *Passion* FOR GIVING



**2012 SWINERTON FOUNDATION
ANNUAL REPORT**

Our Mission

- Honor our obligation to be a committed corporate citizen
- Better the communities where the company has significant presence
- Support worthwhile health, human services, youth, and cultural programs on a select basis
- Serve as a catalyst for our employees to become involved in and provide leadership to their communities
- Utilize our construction expertise whenever possible so as to:
 - Foster a positive image of the construction industry
 - Attract good people to our business
- Communicate to employees, and the public when appropriate, charitable activities undertaken



Our Philosophy

Swinerton Incorporated believes that, as a company and as a corporate family, we have the duty to participate in the betterment of our communities.

We think that our commitments to “integrity” and “excellence in our people” — major components of our mission statement — include the responsibility to help those in need and encourage and support our employees to do likewise. This is not simply altruism on our part, but also an investment in the world around us. While our resources are limited and there are more worthwhile causes than we can possibly support, we know we must do what we can, intelligently and efficiently. The Swinerton Foundation was created with these concepts in mind.

In order to best utilize and allocate our resources, all charitable giving (except for those monies reserved at the affiliate/division level) will be centralized or guided through The Swinerton Foundation.

The Swinerton Foundation will designate, from time to time, certain tax-exempt, nonprofit organizations that will receive financial support.

About Us

The Swinerton Foundation was formed in 2002 in order to better organize and manage Swinerton's charitable giving activities and to help fulfill our mission statement goal to be a committed corporate citizen in our communities. The Foundation has been certified by the Internal Revenue Service and the State of California as a nonprofit entity. The value of that status is that The Foundation can receive and make tax-deductible contributions. In fact, The Foundation can only make contributions to other certified nonprofit entities.

The Foundation adopted a philosophy, which includes the recognition that we have a responsibility to help those in need and to support our employees to do the same. We believe this philosophy mirrors the attitude of our employees and properly reflects the "soul" of our company.

In 2012...

- We celebrated the 10th full year of operations
- Funding came primarily from Swinerton companies and operations
- Our total funding was \$177,137 from the Swinerton company and various fundraising events
- The Foundation made gifts totaling \$330,087
- Our plan to spend the majority of funds we receive, but also hold back a certain amount and over time build an endowment, continued. As of December 2012, our current endowment fund is valued at \$695,243, invested conservatively in a portfolio of CDs and equity funds
- While The Foundation donates the majority of the funds received, a certain amount goes into the endowment to allow The Foundation to continue to support its initiatives even in lean times

We Will...

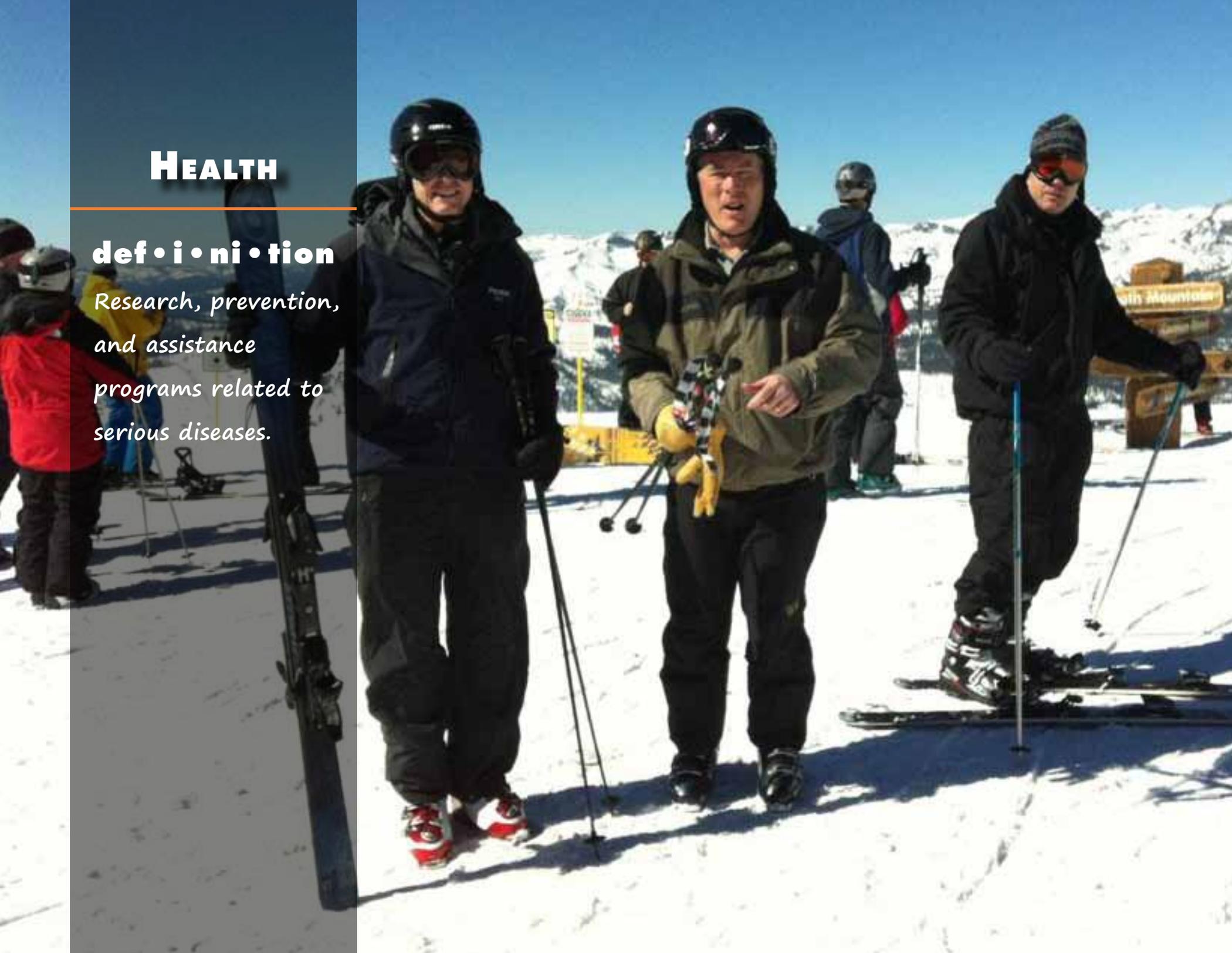
- Support worthwhile health, human services, youth, cultural, and environmental programs
- Serve as a catalyst for our employees to become involved in and provide leadership for their communities
- Use our construction expertise to make a difference in the world



HEALTH

def • i • ni • tion

*Research, prevention,
and assistance
programs related to
serious diseases.*





ALS Doubleday Bike Ride

Location

Mt. Vernon, Washington

Charitable Organization

ALS Association

Highlights

- Annual Event
- 85-Mile Bike Ride
- Raised \$1,400





**Run to Feed
the Hungry**

Location
Sacramento, California

Charitable Organization
Sacramento Food Bank &
Family Services

- Highlights**
- 5k and 10k Races
 - 30,000 Participants
 - Swinerton Participated Multiple Years



Southern California Swin Invitational

Location

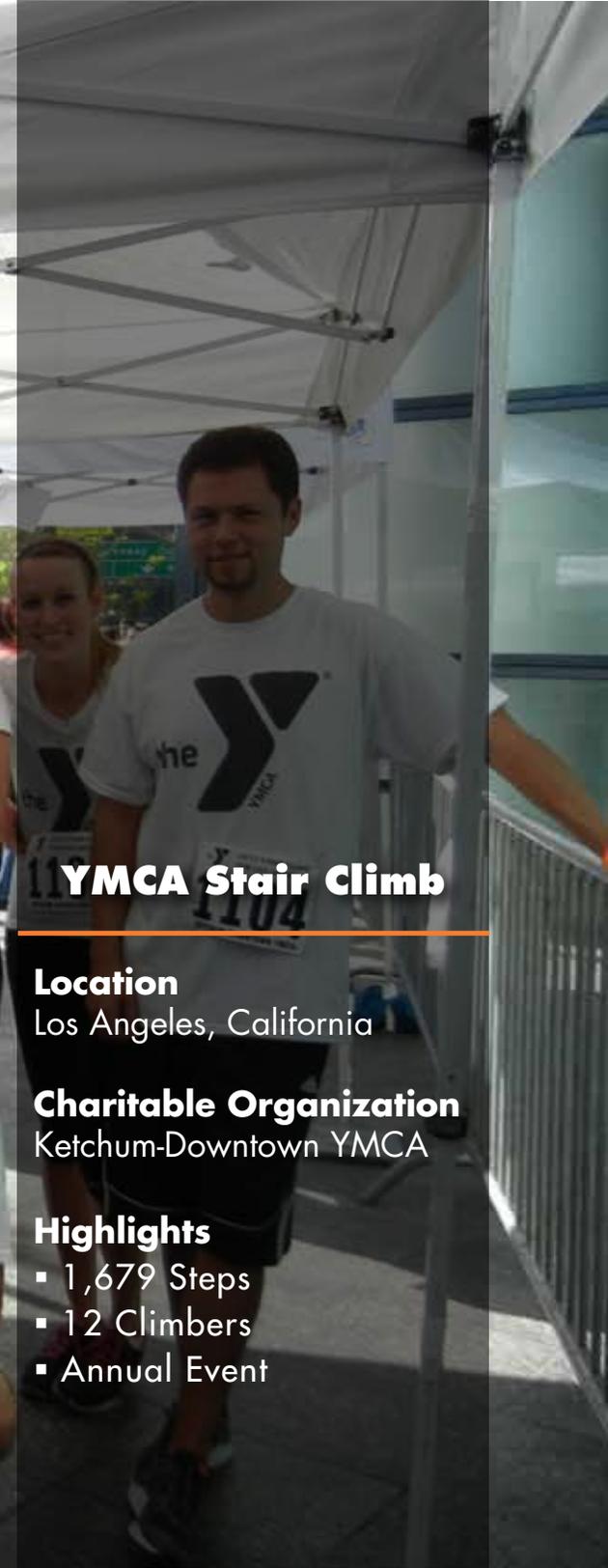
Seal Beach, California

Charitable Organization

The Swinerton Foundation

Highlights

- Raised Over \$62,000
- Annual Event
- 135 Golfers



YMCA Stair Climb

Location

Los Angeles, California

Charitable Organization

Ketchum-Downtown YMCA

Highlights

- 1,679 Steps
- 12 Climbers
- Annual Event

COMMUNITY

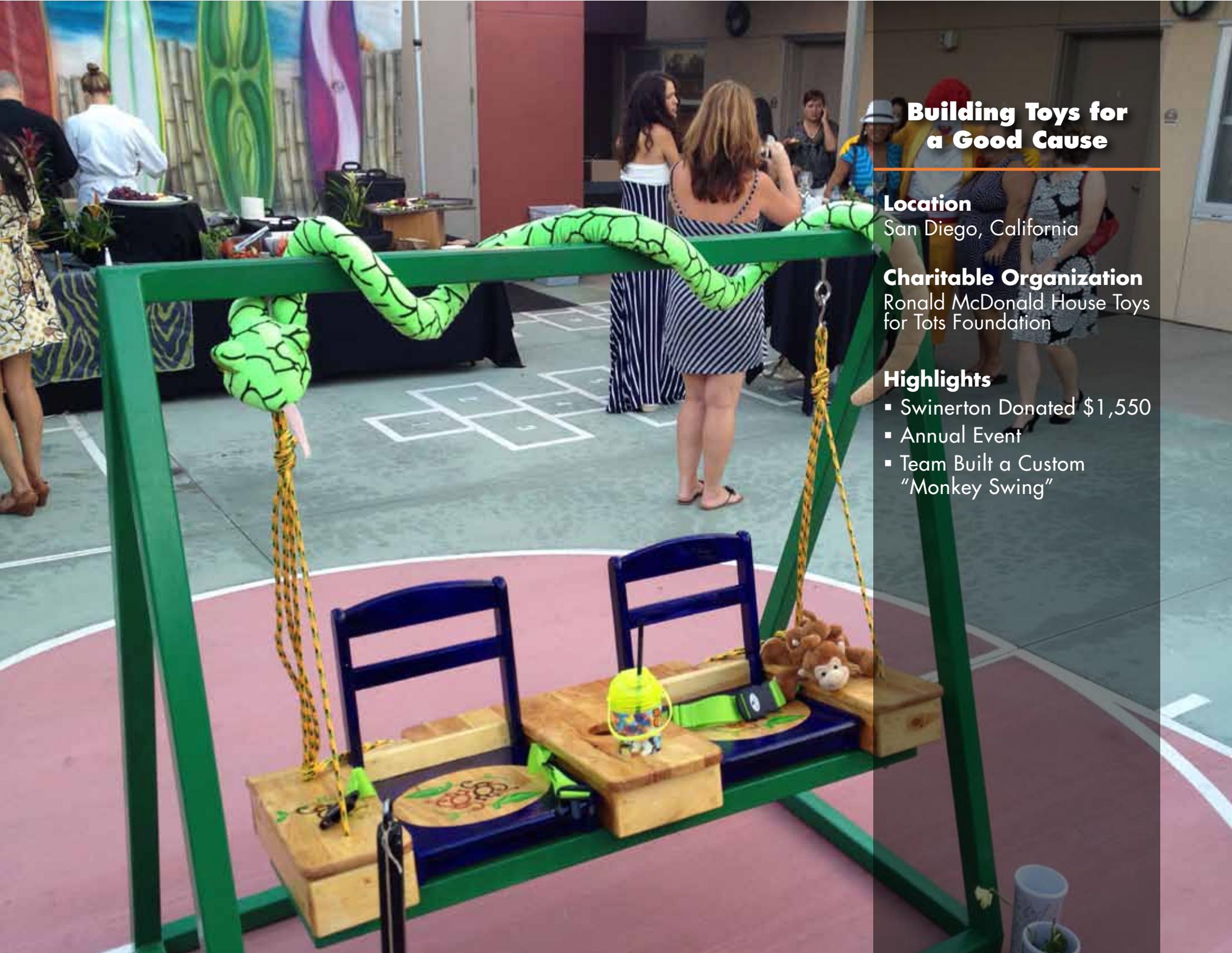
def • i • ni • tion

Construction-related programs where Swinerton volunteers can use construction expertise and equipment for public benefit, host recreation and development activities, and promote positive community relations by communicating the company's contributive efforts.

SWINERTON

B U I L D E R S





Building Toys for a Good Cause

Location

San Diego, California

Charitable Organization

Ronald McDonald House Toys for Tots Foundation

Highlights

- Swinerton Donated \$1,550
- Annual Event
- Team Built a Custom "Monkey Swing"



Habitat for Humanity Work Day

Location

Lynwood, California

Charitable Organization

Habitat for Humanity

Highlights

- Rehabilitated a Private Home
- All Work Performed by Design-Build Partners Swinerton and AC Martin

Rebuilding Together San Francisco

Location

San Francisco, California

Charitable Organization

Rebuilding Together
San Francisco

Highlights

- Team Delivered a Recreation Shed for the OMI/Excelsior Beacon Center
- San Francisco Mayor Ed Lee Stopped by to Share His Appreciation



CONSTRUCTION EDUCATION

def • i • ni • tion

Educating the community, and especially young people, about construction and the excellent careers available within the industry.





ACE Mentoring All-Schools Event

Location

Los Angeles, California

Charitable Organization

ACE Mentoring Program

Highlights

- 15 Swinerton Participants
- Annual Event
- Tower Built Using Spaghetti and Glue Guns

ACE Mentees USC Site Visit

Location

Los Angeles, California

Charitable Organization

ACE Mentoring Program

Highlights

- Spearheaded by Joint Venture Partners Perkins + Will and Swinerton
- Five ACE Chapters Participated





CSU Internships

Location

Denver, Colorado

Charitable Organization

Colorado State University

Highlights

- Rotating Summer Internship Program
- Experience in Estimating, Preconstruction, Project Management, and Field Operations



Discovery Builders

Location
Denver, Colorado

Charitable Organization
Community Food Share

- Highlights**
- 25 Student Participants
 - 14-Foot-Tall Replica of Four Seasons Denver Built From 3,000 Cans of Food
 - Six-Week Program



NAWIC MAGIC Camp

Location

Santa Ana, California

Charitable Organization

National Association of Women in Construction (NAWIC)

Highlights

- \$1,000 Donated to NAWIC
- 30 Attendees
Each Constructed a
Wooden Toolbox



Glendale Rotary Coat Drive

Location

Glendale, California

Charitable Organization

Coats for Kids

Highlights

- 27 Coats Donated from Swinerton Builders
- More than 2,500 Garments Donated Total
- Annual Program
- Distributed by Salvation Army of Glendale



Oregon Food Bank Canstruction

Location

Portland, Oregon

Charitable Organization

Oregon Food Bank

Highlights

- Sesame Street Themed Design 'Strike Out Hunger'
- All Cans Donated To Oregon Food Bank
- Annual Event

ARTS & CULTURE

def•i•ni•tion

*Outreach programs
and traditional arts
in need of support.*



City Ballet of Los Angeles

Location

Los Angeles, California

Charitable Organization

City Ballet of Los Angeles

Highlights

- Teaches Dance to Economically and Socially Disadvantaged Youth
- Serves Youth 3 to 18 Years of Age



Photo By Julie Hopkins of Camera Creations

A group of children in red shirts are building sandcastles on a beach. They are using buckets and shovels to shape the sand. In the background, there is a white tent and a green flag. The scene is outdoors on a sandy beach with a hillside in the distance.

Leap Sand Castle Classic

Location

San Francisco, California

Charitable Organization

Leap Arts in Education

Highlights

- Annual Event
- Local Fifth Grade Class
- Partnered with Cody Anderson Wasney Architects and Nabih Youssef Associates

FOUNDATION HEROES

def • i • ni • tion

Individuals who have devoted significant time and energy to local nonprofit organizations, thereby impacting the communities around them.



CATHY LACHENMYER

*“Let me win,
but if I cannot win,
let me be brave in
the attempt.”*



More of my story 

Cathy Lachenmyer

Silicon Valley, Special Olympics

Cathy Lachenmyer has been a dedicated volunteer for Special Olympics for the past 19 years. It all began when her friend, who was volunteering with a local team in Fremont called the Tri City Roadrunners, shared her experiences. Cathy was touched by her friend's stories and decided then that she would sign up to volunteer, too. She began coaching athletes and recalls her first practice vividly: "At my first practice, I recognized one of the athletes, Mark Dotterer, as someone that I went to high school with. Mark was well received by his peers and was very popular at Irvington High School. Though Mark was a couple of grades ahead of me, he remembered me. He immediately started to introduce me to his teammates as his friend, which helped me feel at ease. I had the privilege of coaching Mark for almost 14 years before his passing."

Cathy didn't anticipate how involved she would get with the organization, but once she started coaching she was hooked, and eventually she became head coach. Since then, she was honored as one of two track and field coaches for the Northern California World Team that competed in North Carolina in 1998, and in 2001 she was selected as Jiffy Lube's Coach of the Year. Every year, Cathy coaches her team in bowling, floor hockey, basketball, bocce ball, and volleyball. The season runs from September through June and includes weekly practices and competitions. The majority of the athletes she coaches have been competing for over 20 years, so she has formed close relationships not only with the athletes, but also with their parents, guardians, siblings, and extended family members.

In 2012, The Swinerton Foundation donated \$1,000 to the Special Olympics organization, which provides athletic opportunities for children and adults with intellectual disabilities, instilling the confidence they need to succeed in life. Such generosity enabled the Tri City Roadrunners to participate in a basketball clinic with the Golden State Warriors. Not only was it an amazing experience for the athletes to meet professional basketball players, but Cathy's team won both shooting contests!

MARK & LOURDES CAPRIOTTI

“Not only do I have diabetes, my whole family has developed diabetes—my parents and all my siblings.”



More of my story 



Mark & Lourdes Capriotti

San Francisco, CA, American Diabetes Association

Every 17 seconds, someone is diagnosed with diabetes, which causes more deaths every year than breast cancer and AIDS combined. Lourdes Capriotti has type II diabetes and has lived with it for close to 25 years. She is diligent in the care of her health; however, as she ages, the disease gets progressively worse. Lourdes and Mark participate in the American Diabetes Association's Tour de Cure ride to raise money for awareness and, someday, possibly a cure. They are hopeful.

They have been involved in the Tour de Cure ride for three years, and Mark serves as captain for the ride. The American Diabetes Association does a lot for Lourdes personally as a diabetic; its website and magazine contain helpful tips, facts, and general information about the disease, and the organization supports her by providing medical equipment that she needs. In 2012, The Swinerton Foundation donated \$3,000 to the Capriotti's cause to help save lives and lead the search for a cure.

JENNIFER CREEDON & THE HAWAII TEAM

“That’s when I made a personal commitment to raise as much money as I can for this organization so I can play a teeny part in contributing to finding a cure for this disease.”



More of our story →

Jennifer Creedon & The Hawaii Team

Honolulu, Arthritis Foundation

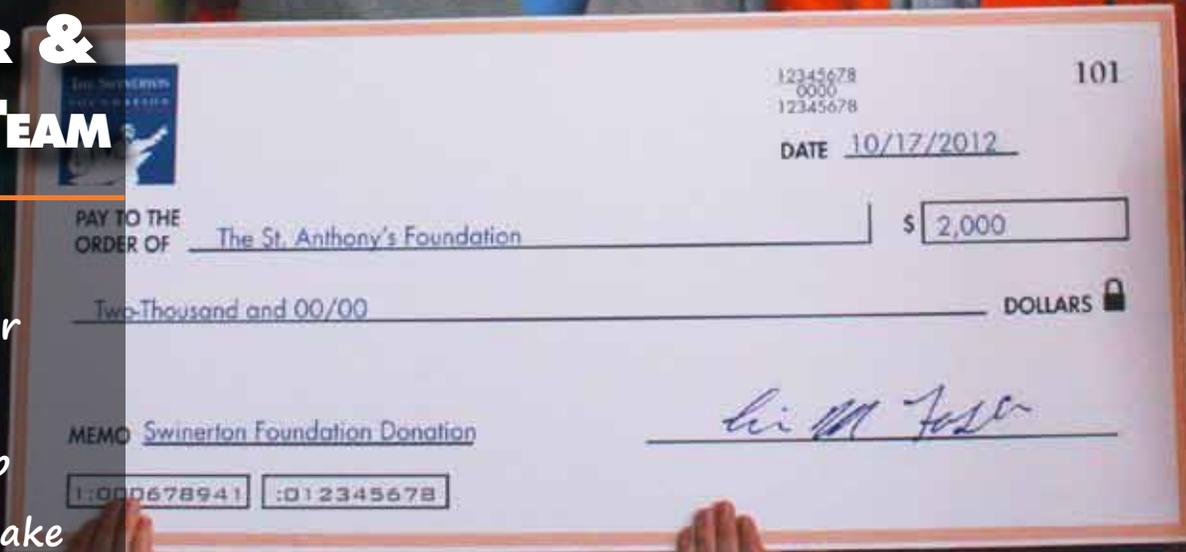
Three years ago, George Ehara was approached by the executive director of the Arthritis Foundation's Pacific Region to serve on the organization's board. Since then, Swinerton's Hawaii division has been a big supporter of the Arthritis Foundation. Every year, Jen Creedon spearheads the collection of donations from employees, relatives, and friends. The first year of participation, the Hawaii division raised just over \$6,000. In 2012, it raised more than \$16,000 (of which \$3,000 was donated by The Swinerton Foundation) and was honored as the Top Fundraising Team. But the Hawaii team members don't just donate money—they also donate their time.

Every May, about 75 employees and their families participate in the Hawaii Arthritis Walk. It's a great team-building event that unites supporters of the Arthritis Foundation and sheds light on the seriousness of the disease. Jen Creedon recalls the physical and emotional devastation that arthritis caused her mother-in-law, and after hearing personal stories from others affected by the disease, she couldn't help but be affected. So every year, alongside her Swinerton family, Jen walks to support those affected by arthritis and to find a cure.



JACK CARTER & THE TRINITY TEAM

“Whether it was a simple, ‘hello’ or a warm coat, we thought it was up to us to try to make a difference in the neighborhood.”



More of our story 

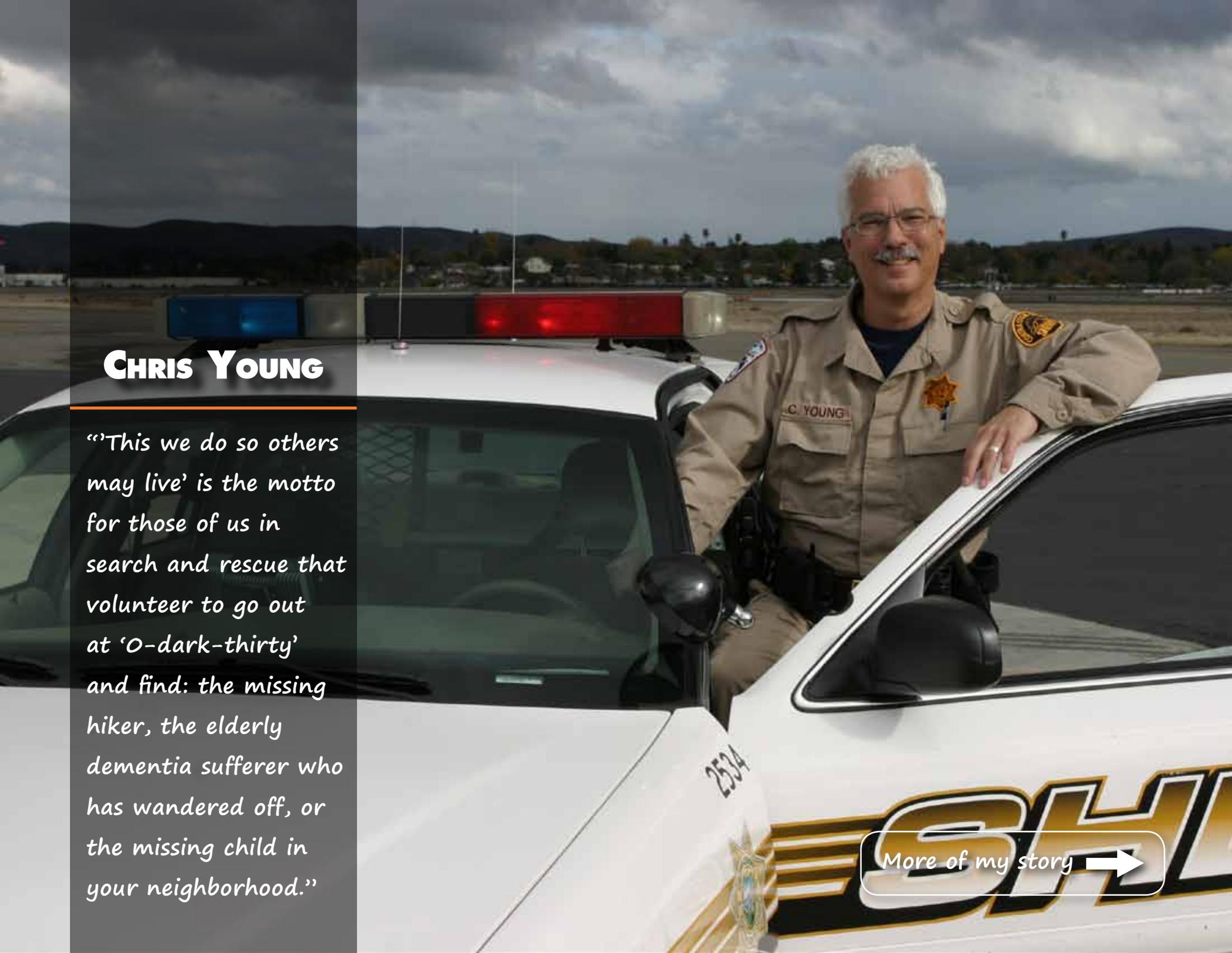


Jack Carter & the Trinity Team

San Francisco, St. Anthony's Foundation

The homelessness and deprivation across from the Trinity jobsite made an impression on the entire team, including Jack Carter. "It was an eye-opening experience to see the same individuals on a daily basis and how just saying hello or giving any acknowledgment of their existence could make them smile," Carter explains. St. Anthony's, a foundation next to the jobsite, has a mission to acknowledge, feed, heal, shelter, clothe, and lift the spirits of people in need. Steve Bicknell of the Trinity project team saw the opportunity for a partnership after meeting St. Anthony's staff during neighborhood outreach.

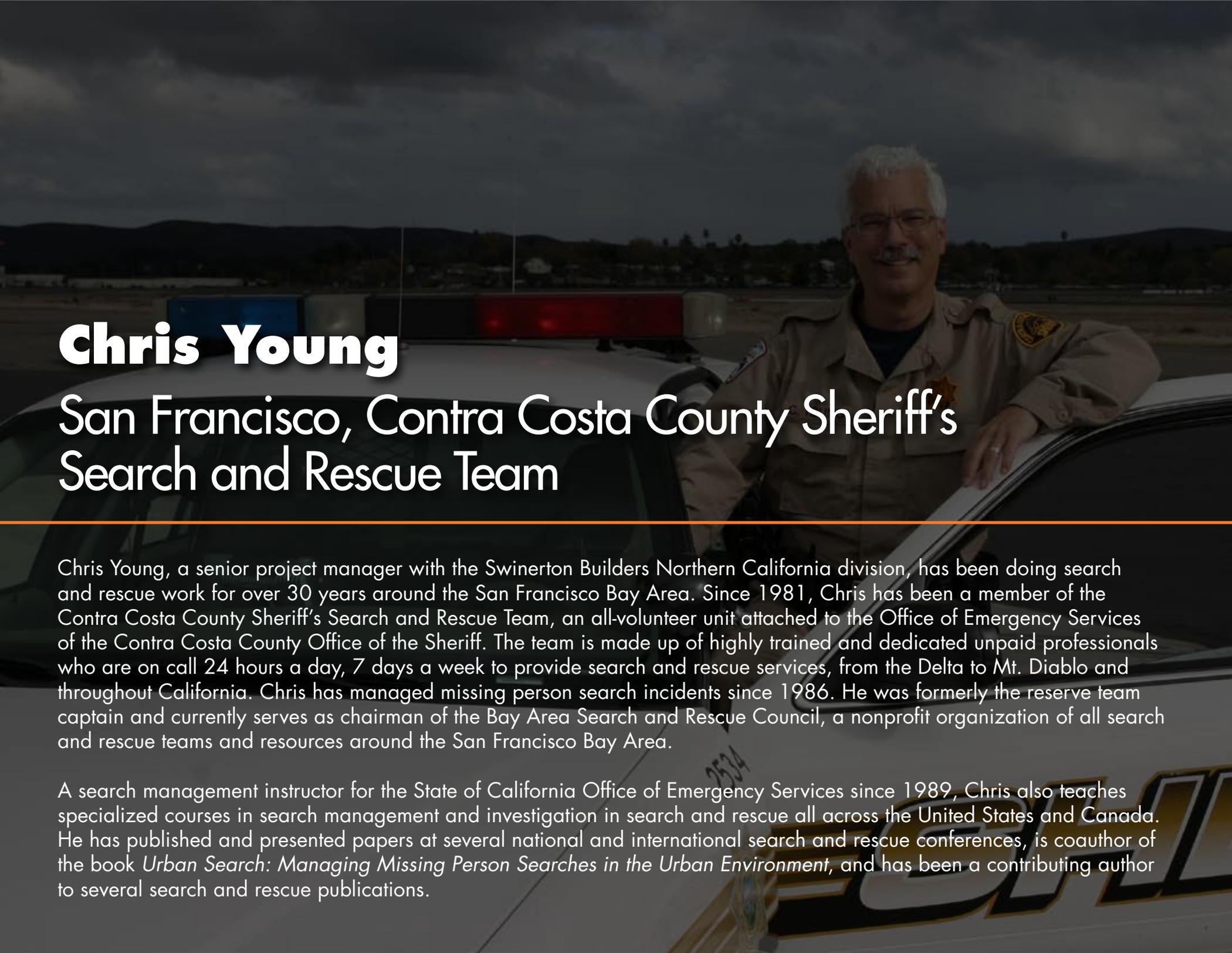
During the fall months, the team coordinated a winter coat drive for those in need of assistance. It was the first year Swinerton partnered with St. Anthony's, and it was a tremendous success. Not only did the project team collect many coats during the drive, but they dedicated at least 150 hours to supporting the organization. To celebrate the new Trinity property and Swinerton's new partnership with St. Anthony's, a topping-out ceremony was held in October 2012, at which The Swinerton Foundation presented a \$2,000 check to the organization.



CHRIS YOUNG

“‘This we do so others may live’ is the motto for those of us in search and rescue that volunteer to go out at ‘O-dark-thirty’ and find: the missing hiker, the elderly dementia sufferer who has wandered off, or the missing child in your neighborhood.”

More of my story 

A photograph of Chris Young, a man with white hair and glasses, wearing a tan sheriff's uniform. He is leaning on the roof of a white patrol car with blue and red emergency lights. The background shows a landscape with hills under a cloudy sky.

Chris Young

San Francisco, Contra Costa County Sheriff's Search and Rescue Team

Chris Young, a senior project manager with the Swinerton Builders Northern California division, has been doing search and rescue work for over 30 years around the San Francisco Bay Area. Since 1981, Chris has been a member of the Contra Costa County Sheriff's Search and Rescue Team, an all-volunteer unit attached to the Office of Emergency Services of the Contra Costa County Office of the Sheriff. The team is made up of highly trained and dedicated unpaid professionals who are on call 24 hours a day, 7 days a week to provide search and rescue services, from the Delta to Mt. Diablo and throughout California. Chris has managed missing person search incidents since 1986. He was formerly the reserve team captain and currently serves as chairman of the Bay Area Search and Rescue Council, a nonprofit organization of all search and rescue teams and resources around the San Francisco Bay Area.

A search management instructor for the State of California Office of Emergency Services since 1989, Chris also teaches specialized courses in search management and investigation in search and rescue all across the United States and Canada. He has published and presented papers at several national and international search and rescue conferences, is coauthor of the book *Urban Search: Managing Missing Person Searches in the Urban Environment*, and has been a contributing author to several search and rescue publications.

Organizations that Received Monetary Contributions in 2012

ACE Mentor Program
AGC of California Construction Education Foundation
ALS Association
Alzheimer Association
American Cancer Society
American Diabetes Association
American Foundation for Suicide Prevention
American Heart Association
American Red Cross
Architectural Foundation of San Francisco
Arthritis Foundation Walk
Asian Neighborhood Design
Autism Speaks
AYUDA, Inc.
Black Contractors Association
Boys & Girls Club of Greater Sacramento
Brentwood Fisher House Foundation
Bridge Housing Corp.
Challenged Athletes Foundation
Charity Walk Hilton Hawaiian Village
Child & Family Service
Christo Rey
City Ballet of Los Angeles

Community Food Share
Community Services Program
Cypress Mandela Training Center
Cystic Fibrosis Foundation Research
Downey Art League
Fairytale Town
Feeding America
Food Bank of Contra Costa and Solano County
Freewill Community Development Corp.
Get on the Bus
Glendale Sunrise Rotary Foundation
GLIDE
Grace Resource Center
Great Aloha Run
Habitat for Humanity
Hawaii Foodbank, Inc.
HEART of San Mateo County
Helen Woodward Animal Center
Hope of the Valley Rescue Mission
Hugh O'Brian Youth Leadership Foundation
I Love a Clean San Diego
Inner City Struggle
Institute for Maximum Human Potential

Organizations that Received Monetary Contributions in 2012

Junior Achievement of Southern California
Junior League of San Jose
Latino Theater Company LA
Leap Arts in Education
Mercy Housing Corp.
Mission Hiring Hall
National Association of Women in Construction Education Foundation
National Forum for Black Public Administrators
North Valley Caring Services
Northwest Harvest
Ohlhoff Recovery Programs
OnLok, Inc.
Operation Santa Clothes
Portland Police Bureau Sunshine Division
PUENTE Learning Center
Rebuilding Together Metro Denver
Rebuilding Together Seattle
Rebuilding Together Silicon Valley
Redwood Empire Food Bank
River City Food Bank
Salvation Army San Diego Citadel
San Diego Saints Hockey Program
San Francisco Food Bank
San Francisco Symphony

Santa Cruz AIDS Project
Save Mart CARES
Sentinels of Freedom
San Francisco Deputy Sheriff's Foundation
San Francisco Museum of Modern Art
Special Olympics
SPUR
St. Anthony Foundation
St. John's Well Child
Susan G. Komen 3-Day
Techbridge Girls
Tenderloin Neighborhood Development
The Global Foundation for Peroxisomal Disorders
The Leukemia & Lymphoma Society
The Salvation Army
The Trust for Public Land
Tradeswomen, Inc.
Urban Solutions
We Care Outreach Ministries
Windcrest Lions Club
Wu Yee Children's Services
Young Collegians
Zimmer Children's Museum

Universities that Received Monetary Contributions in 2012

Cal Poly State University, San Luis Obispo

California State University at Chico

California State University at Fresno

California State University at Long Beach

California State University at Sacramento

Loyola Marymount University

Stanford University

Texas A&M

University of California at Berkeley

University of Washington

University of Southern California

San Diego State University

University of Hawaii

University of Texas at San Antonio

Washington State University

Colorado State University

Santa Clara University

Oregon State University

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For more information on The Swinerton Foundation and the procedures for charitable giving, please visit:
www.swinerton.com/web/do/content/about/swinertonfoundation