

# THE SWINERTON FOUNDATION



# 2015 ANNUAL REPORT

## OUR ROOTS

Founded in  
**2002**

Qualified  
**501** (C)(3)  
Organization

Donated over  
**\$4.7** Million  
since 2002

## 2015 STATS

Supporting  
**103** Non-profit  
Organizations

Partnering with  
**21** Universities  
Nationwide

Contributions  
**\$533** Hundred  
Thousand

## 2015 SPOTLIGHT

Rebuilding Together  
**\$22K** Total  
Contributions

American Heart Association  
**\$39K** Funds  
Raised

ACE Mentor  
**\$25K** Dollars  
Donated



**\$127,000**  
Dollars Donated

COLLEGES & UNIVERSITIES



**\$194,982**  
Dollars Donated

COMMUNITY



**\$17,308**  
Dollars Donated

CULTURE & ARTS



**\$103,970**  
Dollars Donated

HEALTH



**\$9,820**  
Dollars Donated

HUMAN SERVICES



**\$79,545**  
Dollars Donated

YOUTH



## LETTER FROM LINDA SCHOWALTER, CHAIR

The Swinerton Foundation was founded in 2002 to honor our obligation to be a committed corporate citizen. As a company and as a corporate family, we believe it is our duty to better the communities in which we live, work, and build. In our thirteenth full year of operations, we reached a total funding of \$987,430 this year from the Swinerton company and various fundraising events. The Foundation has been certified by the Internal Revenue Service and the State of California as a 501(c)(3) nonprofit organization. The value of that status is that the Foundation can receive and make tax-deductible contributions. Those contributions benefit non-profit organizations that support youth, health, human services, and culture and the arts. The Foundation adopted a philosophy, that we have a responsibility to help those in need and to support our employees to do the same. We believe this philosophy mirrors the attitude of our employees and properly reflects the "soul" of our company.

## FUNDRAISING

Each year, the Foundation holds fundraisers that provide us with the additional funding we need to support nonprofit organizations, local communities, and its members. Combined, our fundraisers in 2015 brought in \$348,175.

## FALL GIVING

The Fall Giving Challenge is a friendly competition among our divisions right before the start of the holiday season. It's one of the most exciting times of the year for us—engaging employees to volunteer at local shelters, donate reusable items, and support organizations that work to provide essential support to those in need. This year, Swinerton employees raised over \$88,000, donated over 36,000 goods, and volunteered over 2,100 hours of their time.

## UNIVERSITY GIVING

The Swinerton Foundation supports educational programs preparing students for successful and rewarding careers within the construction industry as part of our University Giving program. In 2015, the Foundation supported 21 universities throughout California, Washington, Hawaii, Texas, Kansas, Colorado, Oregon, and Idaho.



# THE SWINERTON FOUNDATION



**THE SWINERTON  
FOUNDATION**

# SWINERTON BUILDERS COLORADO

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*We accomplish all that we do because of people like you that believe in and support our efforts to assist the over 3,000 homeless youth attending Denver Public Schools.*  
— Minority Enterprise & Educational Development



## HEROES IN ACTION

I was completely astonished and overwhelmed by the support that I got when I began spreading the word that I would be shaving my head with St. Baldrick's. My initial goal was \$500 and after only the first week of fundraising, I had reached well above that.

Three months later, and thanks to all of you for your extremely generous donations, I raised \$5,662 for childhood cancer research, education, and treatment. The people who decided to join my team and shave their heads in solidarity added to this total tremendously, and the team as a whole raised \$8,794!

This money is going to one of the most deserving groups of people, and I hope that you will understand how deeply grateful I am for what you've contributed.

Being able to do this in Bella's name gave the entire effort a new purpose, and I know she and other children battling cancer will benefit from the money we raised.

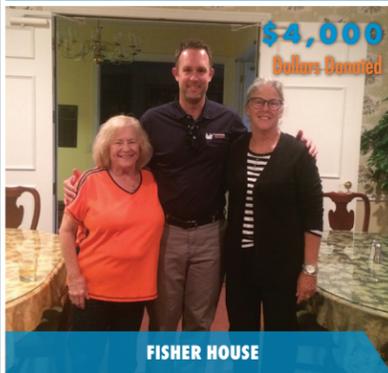
— Pearl Risberg  
Daughter of VP & Division Manager Carrie Shaeffer



COMMUNITY FOOD SHARE



GRAND PRIX CHALLENGE FUNDRAISER



FISHER HOUSE



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THE SWINERTON  
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# SWINERTON BUILDERS HAWAII

## OUR ROOTS

Founded in  
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Mahalo for helping us keep  
Hawaii vibrant and strong!  
— Carole Kai Charities

## INTEGRITY



## HEROES IN ACTION

In September 2015, Swinerton Builders Hawaii Human Resource Manager Jennifer Creedon received the National Association of Women in Construction (NAWIC) Woman of the Year Award at the annual NAWIC Installation Banquet in Honolulu.

Jennifer was recognized by her peers and industry leaders for her leadership as a NAWIC Board Member in furthering the core purpose of NAWIC; to enhance the success of women in the construction industry.

Following Jennifer's lead, 14 Swinerton employees have become actively involved in NAWIC's Honolulu chapter, including three women who have gone on to serve as directors on the NAWIC board. Her high level of commitment and dedication has led to a very successful year for the organization, which raised a record breaking \$30,000 at the Annual NAWIC Golf Event.

Jennifer's leadership and continued involvement in NAWIC continues to set a prime example for other women to follow and demonstrates the significant value of diversity in our industry.

*Congratulations to Jennifer Creedon, NAWIC Woman of the Year!*



CHILD & FAMILY SERVICE



HABITAT FOR HUMANITY



ARTHRITIS FOUNDATION - HAWAII WALK



1003 Bishop Street, Suite 1340 | Honolulu, HI  
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**THE SWINERTON  
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# SWINERTON BUILDERS ORANGE COUNTY & LOS ANGELES

## OUR ROOTS

Founded in  
**2002**

Qualified  
**501** (C)(3)  
Organization

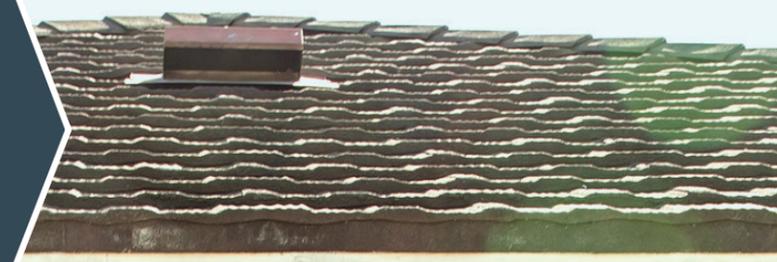
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## HEROES IN ACTION

Multiple Sclerosis (MS) is a disease of the central nervous system that disrupts the flow of information within the brain, and between the brain and body. More than 2.3 million people are affected by MS worldwide, yet the cause is largely unknown. It is an unpredictable disease, and the severity of symptoms varies from patient to patient.

The National MS Society helps each person affected by MS address the challenges of living with the disease. The society raises funds for cutting-edge research, driving change through advocacy, facilitating professional education, and providing programs and services that empower people with MS and their families to move their lives forward.

The Bike MS series is the largest fundraising bike event in the world. Each year, 100,000 cyclists raise over \$2 million for the National MS Society. Project Executive David Wade has participated in the Bike MS Bay to Bay Tour for the past eight years. The two-day bike ride spans 100 miles from Irvine to San Diego.

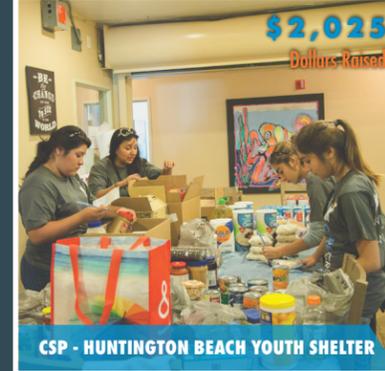
The Swinerton Foundation was proud to support David in his efforts to raise \$1,000 for such a great cause!



OCLA SWININVITATIONAL GOLF TOURNAMENT FUNDRAISER



ST. JOHN'S WELL CHILD & FAMILY CENTER



CSP - HUNTINGTON BEACH YOUTH SHELTER

*“We are beginning our 14th successful academic year in the Los Angeles and Orange County geographical areas, and are continuing to grow. You are part of that success and we sincerely thank you.”*  
- ACE Mentor Los Angeles



17731 Mitchell North Suite 200 | Irvine, CA | 949.622.7000  
865 South Figueroa Street, Suite 3000 | Los Angeles, CA | 213.896.3400  
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**THE SWINERTON  
FOUNDATION**

# SWINERTON BUILDERS PORTLAND

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**BEFORE**



**AFTER**



## HEROES IN ACTION

Working with Rebuilding Together, Swinerton Builders Portland provided home improvements and enhanced the living conditions of a very deserving homeowner. With an age of more than 100 years, the Sears Catalog-looking home was heavily overgrown with thick vegetation, the exterior paint had not been redone in decades, and various items collected over the years reached the basement ceiling. The team was tasked to remove the shrubbery, repaint the exterior, and clear a pathway in the basement to allow the City of Portland to make plumbing repairs.

On prep day, the team removed the majority of the vegetation and pressure washed the exterior of the home. On the big day, they put the vegetation in a drop box, scraped the exterior of the house to remove flaking paint, and cleared a path in the basement. Several other improvements were made including a custom doorframe and a new front door to provide the homeowner with necessary security the house was previously lacking. The power company was called in to fix a power line that was pulling off the home's wood siding; they also assisted with painting the roof eave from their bucket lift. Inches of dirt was removed to make the sidewalk usable, flower beds were reworked, shallow spots were filled in, and an enormous helping of new bark dust was poured by the crew. The painting crew successfully removed flaking paint, and with the help of one of our painting subcontractors, added a fresh coat of primer.

*Special thanks to the team for your efforts!*



**PORTLAND SWINERTON GOLF  
TOURNAMENT FUNDRAISER**



**OREGON STATE UNIVERSITY**



**REBUILDING TOGETHER PORTLAND**



Thank you very much for this support. Your volunteers were amazing in all of the efforts to help Elmira live in a safer and healthier home.  
— Rebuilding Together Portland





**THE SWINERTON  
FOUNDATION**

# SWINERTON BUILDERS SACRAMENTO

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**2002**

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Nationwide

Contributions  
**\$533** Hundred  
Thousand

*Your support makes it possible for us to restore the childhood of wish children at least for a short while during the toughest times of their young lives.*  
— Make-a-Wish of Northeastern California and Northern Nevada



## HEROES IN ACTION

Swinerton received an overwhelming interest from the Sacramento team to support the Make-a-Wish Foundation. The team's passion for the organization's mission—to grant the wishes of children with life-threatening medical conditions—led to a successful charitable giving campaign.

Thanks to the extraordinary generosity of the Sacramento team, The Swinerton Foundation, and local subcontractors, \$28,000 in contributions were raised for Make-a-Wish Northeastern California and Northern Nevada. 100% of donations stay local and go directly to funding the cost of wishes.

Swinerton adopted the wish of Lexi, who suffers from brain cancer and at the young age of two endured a twelve-hour surgery to remove a tumor from her brain stem. After hearing Lexi's story, the team jumped at the chance to help grant her wish of visiting the Happiest Place on Earth®.

On June 12, Swinerton, and special guests Disney Princesses Cinderella and Elsa, held a celebratory send-off event in honor of Lexi. During the gathering, the four-year-old was ecstatic to learn that not only was her wish to visit Disneyland being granted, but her dream of traveling to Universal Studios and LEGOLAND was also going to come true!



THE SALVATION ARMY



AMERICAN HEART ASSOCIATION



SIERRA FOREVER FAMILIES



15 Business Park Way, Suite 101 | Sacramento, CA  
 sfoundation@swinerton.com | 916.383.4825  
 www.swinerton.com



**THE SWINERTON  
FOUNDATION**

# SWINERTON BUILDERS SAN DIEGO

## OUR ROOTS

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**2002**

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Organization

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“On behalf of the patients and survivors who will benefit from your donation, thank you. Thank you for making a difference in the lives and in the lives of future generations.”  
-Susan G Komen San Diego



## HEROES IN ACTION

Swinerton employee Mike Schott and his long-time friend Phil Pearson had been talking for years about holding a golf tournament to benefit men’s health and raise awareness in the San Diego community. With support from sponsors, friends, and family, they were able to turn their vision into a reality. Drive for a Cure is now an annual golf tournament that benefits the Prostate Cancer Foundation, raising over \$60,000 in three years.

Prostate cancer is the second leading cause of cancer-related deaths in men in the United States, affecting one in six. The Prostate Cancer Foundation (PCF) is the leading philanthropic organization funding the ongoing research to discover better treatments and ultimately a cure for prostate cancer worldwide.

The PCF pursues its mission by reaching out to individuals, corporations, and others to harness society’s resources, both financial and human, to fight this deadly disease. They continue to assist the development of cancer fighting drugs and they fund research in nutrition to find diets that promote good health.

*Congratulations to Mike and Phil on a successful philanthropic venture! The Swinerton Foundation is proud to support a very worthy cause.*



**\$141,842**  
Dollars Raised  
**SAN DIEGO/SRE SWINERTON  
GOLF TOURNAMENT FUNDRAISER**



**\$10,000**  
Dollars Raised  
**AMERICAN HEART ASSOCIATION**



**16,650**  
Goods Donated  
**SAN DIEGO FOOD BANK**



16798 West Bernardo Drive | San Diego, CA  
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**THE SWINERTON  
FOUNDATION**

# SWINERTON BUILDERS SEATTLE

## OUR ROOTS

Founded in  
**2002**

Qualified  
**501** (C)(3)  
Organization

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Nationwide

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Thousand

“Thank you so much for such a wonderful gift!  
— Mockingbird Society”



## HEROES IN ACTION

More than 4,000 children and young adults are homeless at any given moment in Kings County, Washington. This number is considered conservative though as many of these children become virtually invisible—a survival skill they learn early on.

The Mockingbird Society was founded in 2000 to provide a voice for youth in foster care. Headquartered in Seattle, the organization has a statewide presence with youth chapters in Spokane, Yakima, Everett, Tacoma, and Olympia. Their youth programs train young people who have been homeless or in foster care to be their own best advocates. By doing so, they change policies and perceptions that stand in the way of every child having a safe and stable home. Additionally, their family programs advocate for innovation in the way services, such as foster care, are delivered. By creating supportive systems of care, youth thrive while developing lasting connections to support their successful transition to adulthood.

Swinerton Senior Project Manager Robert Hatheway's daughter, Erin, is an outreach coordinator at Mockingbird. That's how Robert found out firsthand the important assistance and mentorship they provide to youth in need. In 2015, The Swinerton Foundation donated \$500 to support Erin's work and to help the organization continue their mission.



**AMERICAN HEART ASSOCIATION**



**MUSCULAR DYSTROPHY FOUNDATION**



**LITTLE BIT THERAPEUTIC RIDING CENTER**



14432 SE Eastgate Way, Suite 230 | Bellevue, WA  
 sfoundation@swinerton.com | 425.283.5290  
 www.swinerton.com



**THE SWINERTON  
FOUNDATION**

# SWINERTON BUILDERS SAN FRANCISCO/ BAY AREA

## OUR ROOTS

Founded in  
**2002**

Qualified  
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“Thank you for making the future more hopeful for 29 million Americans with diabetes.”  
— American Diabetes Association



## HEROES IN ACTION

Team Swinerton—the dedicated striding crew at the Alzheimer’s Walk in Petaluma—broke a new fundraising record!

Thanks to their efforts, along with help from family and friends, \$9,120 was raised in addition to an \$8,500 sponsorship from The Swinerton Foundation.

As event sponsors, Swinerton’s Jon Marks moved the crowd to tears with his personal, heartfelt speech: “I will keep walking because Alzheimer’s is fast becoming the number one non-lifestyle-related killer in our country,” said Jon. “I keep walking because with Swinerton on my side, we have made a real impact.”

This year, the Petaluma walk exceeded the Alzheimer’s Association’s goal by raising \$314,557 towards advancing support, care, and research for those affected by this disease.

*Kudos to the walking team for your efforts!*



**NORCAL SWININVITATIONAL GOLF TOURNAMENT FUNDRAISER**



**PROJECT OPEN HAND**



**ST ANTHONY FOUNDATION**



260 Townsend Street | San Francisco, CA 415.421.2980  
2300 Clayton Road, Suite 800 | Concord, CA 925.602.6400  
sfoundation@swinerton.com www.swinerton.com



# SWINERTON BUILDERS SILICON VALLEY

## OUR ROOTS

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## 2015 STATS

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Contributions **\$533** Hundred Thousand

“We appreciate the dedication and gift of time and talents by Team Swinerton during our Spring Rebuilding Days and are delighted to again partner with The Swinerton Foundation.”  
– Rebuilding Together Silicon Valley



## HEROES IN ACTION

On April 25, the 7.8 magnitude Gorkha earthquake struck Nepal, displacing 2.5 million people from their homes and sadly injuring and killing thousands. In June, Silicon Valley Operations Manager Tom Malloy joined an international team of dedicated volunteers from Nepal and around the globe, to help rebuild damaged facilities and provide relief efforts to those affected by the catastrophe. The initial team made up of search & rescue and medical teams from the U.S., Mexico, and Canada, arrived in Nepal within three days of the first earthquake; saving countless lives while helping distribute emergency food, water, and generators. The follow-up team was charged with food distribution, organizing local Nepalese volunteers, and building temporary schools in the damaged areas around Kathmandu.

During their time in the country, Tom and a Nepalese Construction Engineer heading up the team's efforts met with the organization Room to Read (R2R) at their Nepal headquarters. With the assistance of Swinerton, Tom was able to donate one month of volunteer hours to help rebuild Nepal and create an organization which plans to continue rebuilding efforts for the next several years.

In addition to Tom's efforts, Swinerton employees from across the company raised money for victims of the Nepal earthquake. The Swinerton Foundation matched these contributions, sending a total of \$9,820 to UNICEF, the American Red Cross, and Save the Children.



LEUKEMIA & LYMPHOMA SOCIETY



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REBUILDING TOGETHER



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THE SWINERTON  
FOUNDATION

# SWINERTON BUILDERS TEXAS

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## HEROES IN ACTION

I am extremely grateful for the Swinerton Foundation Endowed Scholarship. I appreciate being selected for this scholarship along with having the support from both Scott Tomhave and Linda Schowalter, as well as The Swinerton Foundation.

I am currently a senior majoring in Construction Science at Texas A&M University. My goal in this industry is to become a project manager for a general contractor. The Endowed Scholarship I have received will assist me with my financial expenses for my last semester here at Texas A&M. Therefore, I will be able to concentrate more on my studies along with preparing for my graduation in December 2016.

Thank you again for this wonderful opportunity that I have been selected for.

I will work hard to achieve the goals that I have set not only for my undergraduate degree but also as a possible future scholarship donor.

Jose Sergio Ramirez  
Texas A&M University Construction Science Major

Swinerton is proud to provide scholarships and internship opportunities to A&M University students at our Austin office.



\$9,000  
Dollars Raised

MOBILE LOAVES & FISHES



\$1,300  
Dollars Raised

BLACKLAND COMMUNITY  
DEVELOPMENT CORPORATION



\$3,000  
Dollars Donated

SUSAN G. KOMEN



Your financial support is vital to providing a supportive community and a permanent home for our disabled, chronically homeless friends struggling to survive on the streets of our community.  
- Mobile Loaves & Fishes



5707 Southwest Parkway, Building One Suite 200 | Austin, TX  
sfoundation@swinerton.com | 512.327.5599  
www.swinerton.com

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*For more information on The Swinerton Foundation please visit: [www.swinerton.com](http://www.swinerton.com)  
For employees interested in supporting specific causes visit: [swinnet.swinerton.com](http://swinnet.swinerton.com)  
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