

# THE SWINERTON FOUNDATION



# 2016 ANNUAL REPORT

## OUR ROOTS

Founded in  
**2002**

Qualified  
**501** (C)(3)  
Organization

Donated over  
**\$4.7** Million  
since 2002

## 2016 STATS

Supporting  
**113** Non-profit  
Organizations

Partnering with  
**22** Universities  
Nationwide

Contributions  
**\$535** Hundred  
Thousand

## 2016 SPOTLIGHT

American Heart Association  
**\$25K** Funds  
Raised

Rebuilding Together  
**\$22K** Total  
Contributions

Habitat for Humanity  
**\$19K** Total  
Contributions



**COLLEGES & UNIVERSITIES**  
\$122,000 DONATED



**COMMUNITY**  
\$175,383 DONATED



**CULTURE & ARTS**  
\$15,000 DONATED



**HEALTH & WELLNESS**  
\$77,300 DONATED



**HUMAN SERVICES**  
\$77,946 DONATED



**YOUTH PROGRAMS**  
\$67,400 DONATED



## LETTER FROM LORI DUNN, CHAIR

Swinerton has always believed that, as a company and as a corporate family, it has a duty to participate in the betterment of the communities in which it builds. In 2002, The Swinerton Foundation was formed to act as the charitable arm of the company for which all charitable giving would be centralized or guided through. The hope was that this would allow for better utilization and allocation of Swinerton's company resources. In its first full year of operations, The Swinerton Foundation was able to distribute \$160,700 in grants to various non-profits across the country.

Since then, The Swinerton Foundation has consistently increased its capacity to give year after year.

In 2016, the Foundation generated \$499,538 in revenue from various fundraising activities and donations, and \$875,098 in revenue from Swinerton Incorporated and its affiliates. While our fundraising activities have expanded to new geographical locations, we have been able to keep our operating costs low, allowing us to distribute over \$535,000 to more than 120 non-profit organizations.

In the last year, The Swinerton Foundation has made the decision to reclassify as a public charity to give it more flexibility in its grant making and extend its reach from the Swinerton walls to deepen its community connections. The process to reclassify has also provided the Board an opportunity to reassess the mission and purpose of the Foundation and develop policies for better management of the Foundation's activities. We are excited to announce that in 2017, we will be launching our Swinerton Cares program, which will include employee gift matching and Dollars for Doers. By matching employee contributions and rewarding them for their volunteer work, we are able to support employees' personal passions and encourage them to be active community members.

The Board would like to thank all of our donors and volunteers for a successful and impactful year. We are looking forward to this next chapter and the opportunities that lie ahead.

*Lori Dunn*



# THE SWINERTON FOUNDATION



**THE SWINERTON  
FOUNDATION**

**2016 STATS**

Supporting  
**113** Non-profit  
Organizations

Partnering with  
**22** Universities  
Nationwide

Contributions  
**\$535** Hundred  
Thousand

**TOP DONATIONS**

Donated over  
**\$4K** Denver Public  
Schools Foundation

Contributed over  
**\$2K** CABPES

Donated  
**\$1K** Pets for  
Vets

**FALL GIVING SPOTLIGHT**

Collected  
**398** Socks &  
Coats

Collected over  
**2K** Pounds of  
Food

Donated over  
**180** Community  
Hours

Contributed over  
**\$17** Thousand  
Dollars

**BENEFITING COMMUNITY FOOD SHARE  
& DENVER RESCUE MISSION**



**COLORADO  
HEROES IN ACTION**

Victims of crime and trauma are often left feeling powerless and alone. The aftermath is not limited to the physical scars—the emotional scars that form can take months, even years, to heal. In Jefferson County, Colorado, there is a non-profit organization dedicated to assisting those who have been victimized. Victim Outreach Incorporated (VOI) was formed to promote the healing of people impacted by all manner of crime and trauma. The organization provides crisis intervention, information about victims’ rights, support in navigating the criminal justice system, and referrals to help clients deal with the resulting trauma and life changes they experience as a result of their victimization.

It’s a mission that R.A. Hazen has been a proud supporter of, volunteering an average of 100 hours per month as a Victim Advocate. R.A. and her volunteer peers take on-call shifts of either 15 hours overnight or 24 hours on the weekends to relieve the full-time staff advocates. Callers range from victims of domestic violence and sexual assault to victims of trauma related to suicides, car accidents, and building fires. R.A is enormously proud of the work that she does on behalf of Victim Outreach. The organization, in turn, has provided R.A. with a new perspective—where she can leave the work behind at the office and focus her attention on helping those in need.

*“VOI works with people on what might be the worst day of their life, and while I cannot claim to make a difference on every call, I do believe that simply showing up is the critical first step that lets people who have been the victim of something terrible know that they are not alone.”*

—R.A. Hazen





**2016 STATS**  
 Supporting **113** Non-profit Organizations  
 Partnering with **22** Universities Nationwide  
 Contributions **\$535** Hundred Thousand

**TOP DONATIONS**  
 Donated **\$10K** Child & Family Service  
 Contributed **\$5K** American Heart Association  
 Donated **\$3K** Carole Kai Charities

**FALL GIVING SPOTLIGHT**  
 Raised over **\$6K** For The Salvation Army  
 Contributed **\$1.5** Thousand Dollars  
 Volunteered **128** Community Hours  
 Collected over **3.9K** Pounds of Food

**BENEFITING THE HAWAII FOODBANK & THE SALVATION ARMY**



## HAWAII HEROES IN ACTION

The holidays are a time when families and friends come together to celebrate and share fond memories, food, and presents. Whether it's the crisp weather or the stories of flying reindeer, there always seems to be something magical in the air. Those people in need experience a different kind of holiday though. For them, the holidays can be a very lonely time—a reminder of the things that they are without.

Everyone knows the mission of The Salvation Army. We've all seen the red cans posted outside of retail stores and merry volunteers ringing a bell. Many of you have probably dropped your spare change in that can, maybe even a buck or two. The Salvation Army provides support to those in need year-round, but it's perhaps the work that they do during the holidays that is known best.

Each year, the Swinerton Hawaii team participates in The Salvation Army Hawaiian and Pacific Island's Angel Tree program. The program runs every holiday season to provide underprivileged children and seniors with gifts for the holidays. The trees, placed in various locations, are filled with angel tag ornaments, which corresponds to a child or senior with a special wish for Christmas. Employees then purchase the requested gifts and The Salvation Army delivers them to the "Angels". This year, the Hawaii team had an ambitious goal to adopt 275 Angels. With a staff of only 95 employees, it was a generous ask. But with full hearts, the team was able to make the holiday season a little brighter for all 275 Kupunas and Keikis by granting their wish.





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**2016 STATS**

Supporting  
**113** Non-profit  
Organizations

Partnering with  
**22** Universities  
Nationwide

Contributions  
**\$535** Hundred  
Thousand

**TOP DONATIONS**

Donated over  
**\$6K** Parents  
of Watts

Contributed over  
**\$6K** ACE Mentor Program  
Los Angeles

Donated  
**\$5K** California Community  
Connection Corporation

**FALL GIVING SPOTLIGHT**

Collected  
**48** Coats &  
Socks

Contributed over  
**\$5.8** Thousand  
Dollars

Donated  
**100** Community  
Hours

Collected over  
**1K** Pounds  
of Food

**BENEFITING COMMUNITY SERVICES PROGRAM, SECOND HARVEST  
FOOD BANK ORANGE COUNTY, COVENANT HOUSE CALIFORNIA,  
AND LOS ANGELES REGIONAL FOOD BANK**



**ORANGE COUNTY  
& LOS ANGELES**

**HEROES IN ACTION**

In July of 2016, a raging sand fire broke out in the Santa Clarita Valley, burning more than 38,000 acres. The wildfire caused extensive damage to nearby homes and resulted in mass evacuations across Los Angeles county. The Wildlife Waystation was one of those that had to evacuate, though luckily the facility and the animals were not in harm's way.

It was the fire that was the topic of conversation between Jeff Rausten and Mitch Apodaca, Director of Development for National Geographic. Mitch also serves on the Board of Wildlife Waystation, an animal sanctuary that is home to more than 400 permanent animal residents. As he continued his conversation with Jeff, he mentioned that the Waystation was in the process of designing some building projects at the facility. As a professional in the construction industry, Jeff was immediately intrigued and asked how he could help.

Jeff, along with colleagues, family, and friends, spent an entire Saturday digging and hauling cement to create a new pond for long-time resident alligator snapping turtle, Hoss. The project ended up being more work than the group had bargained for, but in true Swinerton fashion they were able to complete the project successfully. Hoss was very excited to see his new digs!





**THE SWINERTON  
FOUNDATION**

**2016 STATS**

Supporting  
**113** Non-profit  
Organizations

Partnering with  
**22** Universities  
Nationwide

Contributions  
**\$535** Hundred  
Thousand

**TOP DONATIONS**

Donated  
**\$5K** PeaceHealth Southwest  
Medical Center Foundation

Contributed  
**\$5K** March of  
Dimes

Donated  
**\$3K** Metropolitan Contractor  
Improvement Partnership

**FALL GIVING SPOTLIGHT**

Collected  
**15** Socks &  
Coats

Collected  
**660** Pounds  
of Food

Donated  
**25** Community  
Hours

Contributed over  
**\$1** Thousand  
Dollars

**BENEFITING NEW AVENUES FOR  
YOUTH & TRANSITION PROJECTS**



**PORTLAND  
HEROES IN ACTION**

It was a seemingly normal workday when an email arrived in The Swinerton Foundation's inbox that was a bit different than all the rest. It was from a teacher who worked at La Center High School in La Center, Washington. The teacher couldn't help but notice a nearby casino project being constructed by Swinerton and he was hoping we might be able to help them with a project.

The project proposed was the construction of a climbing tower to add to their existing challenge course at the school. The teachers didn't have a specific plan; they were hoping to use Swinerton's construction expertise to design, build, and finance the tower. What they got was an entire after-school class dedicated to the construction project through The Swinerton Foundation's Adopt-A-School Program.

Each week, the students meet to discuss plans, design, financing, and constructability. The classes are led by Swinerton volunteers and industry professionals, one of which is Chris Evans. Chris has dedicated numerous hours to fundraising for the project, teaching classes, and working with architects to design the tower. His dedication to serving the community has had a lasting impact on the students—exposing youth to viable construction career options and paving the way for future leaders in the industry.





**2016 STATS**  
Supporting  
**113** Non-profit  
Organizations  
Partnering with  
**22** Universities  
Nationwide  
Contributions  
**\$535** Hundred  
Thousand

**TOP DONATIONS**  
Donated  
**\$10K** Make-A-Wish  
Foundation  
Contributed over  
**\$6K** Saint John's Program  
for Real Change

**FALL GIVING SPOTLIGHT**  
Collected over  
**2K** Socks &  
Coats  
Collected over  
**790** Pounds  
of Food  
Donated  
**232** Community  
Hours  
Contributed over  
**\$6K** Thousand  
Dollars

**BENEFITING SAINT JOHN'S  
PROGRAM FOR REAL CHANGE**



## SACRAMENTO HEROES IN ACTION

When a child is diagnosed with a life-threatening condition, it's hard to find hope. The hours spent in hospitals, visiting doctors, and undergoing treatments can dampen one's spirit. The Make-A-Wish (MAW) Foundation aims to bring hope back into these children's lives by granting them a wish.

Swinerton's Sacramento team has been a proud supporter of the Make-A-Wish Northeastern California and Nevada chapter for many years. In April, MAW reached out and asked if the group could help them renovate their existing Wishing Room in Sacramento. The Wishing Room is a magical room where approximately 300 wishes are granted each year. All children in the Sacramento region that are granted a wish through the organization are brought to this room, accompanied by their families, to drop their wish request in a mock wishing well. Once the wish is dropped in the well, the room lights up with special-effects lighting, and music is played to indicate the wish has been granted.

Steve Harless led a team of approximately 12 volunteers to complete the makeover project by installing new roofing elements and final lighting. The dedication, determination, and passion of Steve and the team shined throughout the entire process, making the Wishing Room an even more magical place for the wish children and their families. The MAW staff was so ecstatic with the finished product, they gave the group the "golden key" to open the room and unveil the final product for everyone.





**THE SWINERTON  
FOUNDATION**

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Supporting  
**113** Non-profit  
Organizations

Partnering with  
**22** Universities  
Nationwide

Contributions  
**\$535** Hundred  
Thousand

**TOP DONATIONS**

Donated  
**\$10K** American Heart  
Association

Contributed  
**\$5K** Pro Kids Golf  
Academy

Donated  
**\$5K** Black Contractors  
Association YouthBuild

**FALL GIVING SPOTLIGHT**

Contributed over  
**\$3K** Thousand  
Dollars

Collected over  
**1.8K** Pounds  
of Food

Donated  
**99** Community  
Hours

**BENEFITING MAMA'S KITCHEN &  
VETERANS VILLAGE OF SAN DIEGO**



**SAN DIEGO  
HEROES IN ACTION**

It was an early Saturday morning on September 17 when 65 Swinerton volunteers showed up at Balboa Park in San Diego. Each year, the group registers a team to participate in the Heart Walk—lacing up their shoes in support of the American Heart Association (AHA). The 5k walk is one of the largest events that the AHA hosts nationally, bringing together nearly one million Americans at 305 sites to build healthier lives, free of cardiovascular disease and stroke.

The San Diego group's long history with the organization has made it a signature event for the team. They have dedicated time and resources to help the cause, and their support has only grown stronger over time. This year, the group was able to raise \$40,573 for AHA, making them #5 in funds raised out of over 82 companies that participated. Additionally, Swinerton's own Laura Champion beat out everyone at the walk, crossing the finish line in under 20 minutes. Too focused to be interrupted, when a reporter asked to interview her she simply high-fived him and continued to run!





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Supporting  
**113** Non-profit  
Organizations

Partnering with  
**22** Universities  
Nationwide

Contributions  
**\$535** Hundred  
Thousand

**TOP DONATIONS**

Donated over  
**\$7K** La Center  
High School

Contributed  
**\$5K** Rebuilding Together  
Seattle

Donated  
**\$5K** The Breakfast  
Group

**FALL GIVING SPOTLIGHT**

Collected over  
**1.6** Thousand Socks  
& Coats

Collected over  
**3.4K** Pounds of Food

Donated  
**184** Community  
Hours

Contributed over  
**\$4.2** Thousand  
Dollars

**BENEFITING RENEWAL FOOD BANK  
& HOPELINK**



**SEATTLE  
HEROES IN ACTION**

The Pacific Northwest is known as the wet green pocket of the United States. Its landscape is filled with mountain ranges, tall trees, great lakes, and natural hot springs, providing the perfect atmosphere for summer and winter activities. Locals can be found enjoying all that nature has to offer—rock climbing, trail running, skiing, kayaking, cycling, and hiking throughout the year.

Outdoors for All was founded to give people with disabilities the chance to enjoy these activities, too. Its mission is to enrich the quality of life for children and adults with disabilities through outdoor recreation. Activities promote education, independence, socialization, and exposure to adaptive equipment and techniques.

Cory Bailey is a volunteer for Outdoors for All, donating his time every Friday during the winter to the organization. He provides guidance and support for activities, including downhill skiing, snowboarding, Nordic skiing, and snowshoeing. This year, he completed 73 hours of volunteer work helping Dan get back on the slopes. It was a rewarding experience for Cory, who pledges to do everything he can to help others in need whenever possible.





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Organizations

Partnering with  
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Nationwide

Contributions  
**\$535** Hundred  
Thousand

**TOP DONATIONS**

Donated  
**\$10K** United  
Playaz

Contributed  
**\$5K** Rebuilding Together  
San Francisco

Donated  
**\$5K** UCSF Benioff Children's  
Hospitals Foundation

**FALL GIVING SPOTLIGHT**

Collected  
**705** Socks &  
Coats

Collected over  
**10K** Pounds of  
Food

Donated  
**138** Community  
Hours

Contributed over  
**\$8.6** Thousand  
Dollars

**BENEFITING PROJECT NIGHT NIGHT &  
ST. ANTHONY FOUNDATION**



**SAN FRANCISCO  
HEROES IN ACTION**

John Grego's older cousin had been battling liver issues, and three years ago he was set to receive a transplant at Stanford hospital. The surgery went well and his cousin was on the mend—feeling better than he had in a long time. The family decided to celebrate by participating in Donor Network West's Donate Life Run/Walk.

Donor Network West is the third largest federally designated organ procurement organization and one of the largest tissue recovery organizations in the nation. Their annual Donate Life Run/Walk is a way to raise awareness about the cause and to help connect donors with those in need. By December of that first year, John's cousin's condition worsened and he passed away a few days after Christmas. It was an emotional time for the family, but they decided to participate in the event the next year in his cousin's memory. That year they had a huge turnout of friends and family offering their support. Unbeknownst to them, the family whose daughter had donated her liver to John's cousin had also planned to attend. Donor Network West reached out to them and suggested that it would be a good cause to help them through their grief. On that day, the family came looking for John's cousin, only to discover that he had passed away. It was a moment that would forever bond the two families.

John has participated in the walk every year since his cousin's passing. It's his way of remembering the time they had together. It's also a way that he can help raise awareness for the cause so that through death there can still be a chance at life given to those who would not have one otherwise.





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FOUNDATION**

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Organizations

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Nationwide

Contributions  
**\$535** Hundred  
Thousand

**TOP DONATIONS**

Donated over  
**\$12K** Rebuilding Together  
Silicon Valley

Contributed  
**\$5K** Boys & Girls Club of  
Monterey County

Donated  
**\$5K** Martha's  
Kitchen

**FALL GIVING SPOTLIGHT**

All Hands  
**100%** Volunteer  
Participation

Collected over  
**5K** Pounds  
of Food

Donated  
**176** Community  
Hours

Contributed over  
**\$6.4** Thousand  
Dollars

**BENEFITING SECOND HARVEST FOOD  
BANK & MARTHA'S KITCHEN**



**SILICON VALLEY  
HEROES IN ACTION**

When Cheryl Johnson was approached by Rebuilding Together Silicon Valley to join their Board of Directors, she knew it was a perfect fit. The Silicon Valley team had participated in the organization's National Rebuilding Day for the past seven years so she knew firsthand the value of the work they provide and she knew the Swinerton team was committed to furthering their mission to improve the safety and health of community members' homes.

Rebuilding Day is a home repair blitz, usually held on the last Saturday in April each year. It is an opportunity for volunteers to provide both major and minor repairs and renovations that result in life-changing improvements for the homeowners and organizations served. Swinerton volunteers are always eager to roll up their sleeves for this worthy cause. On April 17, the Swinerton crew arrived to get to work. They spent the day providing renovations to a home that included adding shutters, painting, installing a new doorbell, and landscaping the front yard. The difference made to the home was incredible due to all of the hard work provided by Swinerton hands.





**THE SWINERTON  
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Organizations

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Nationwide

Contributions  
**\$535** Hundred  
Thousand

**TOP DONATIONS**

Donated over  
**\$5K** Sammy's  
House

Contributed  
**\$5K** Texas A&M University  
Foundation

Donated over  
**\$1K** Chef Showcase  
Foundation

**FALL GIVING SPOTLIGHT**

Contributed over  
**\$1.5** Thousand  
Dollars

Donated over  
**73** Community  
Hours

**BENEFITING HELPING HAND  
HOME FOR CHILDREN**



**AUSTIN  
HEROES IN ACTION**

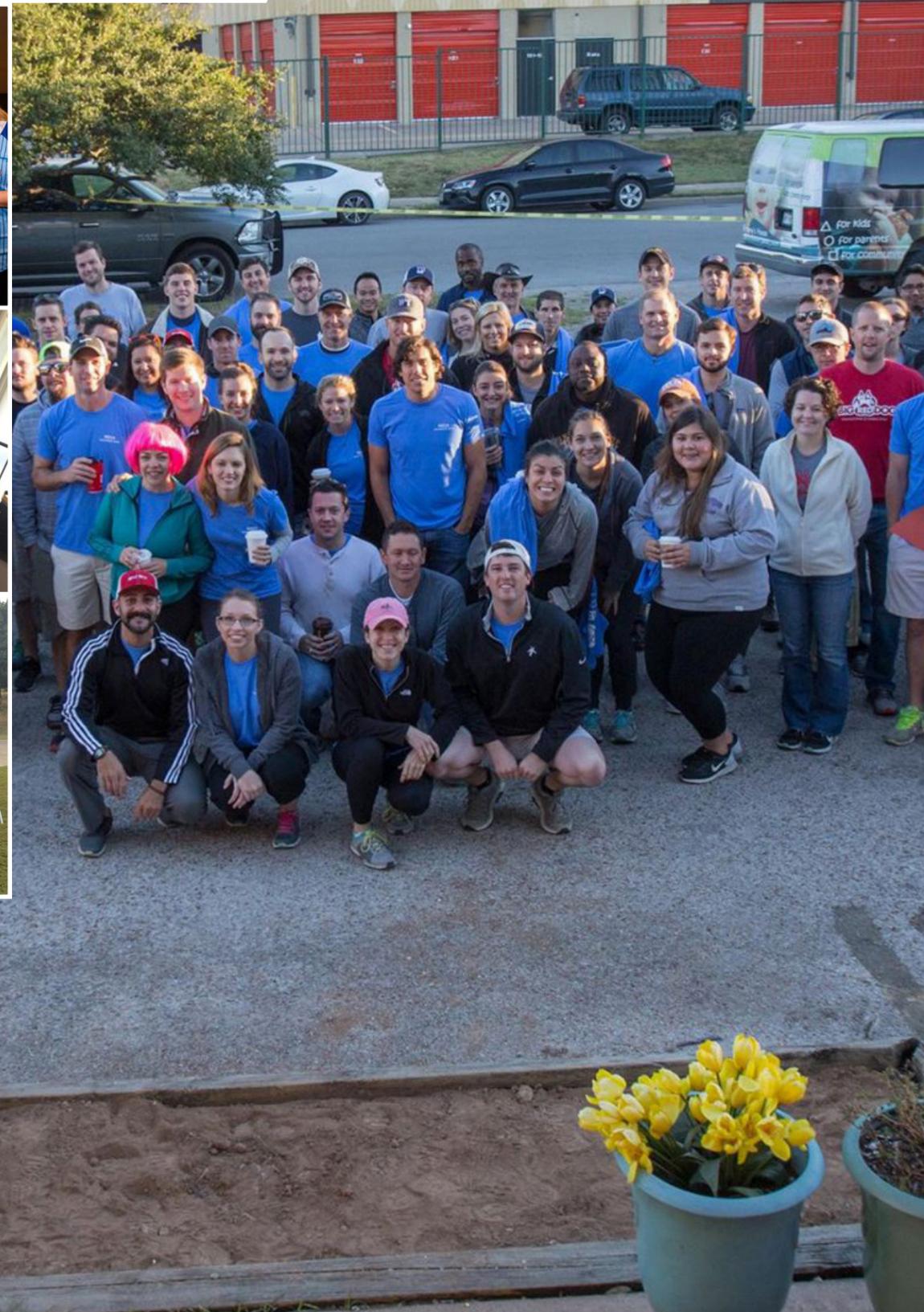
Ten years ago, Dustin Blankenship joined the Real Estate Council of Austin (RECA) for their Christmas in October event. The annual event brings together over 100 volunteers to offer support for local community organizations. Support includes donations and in-kind services to improve facilities, and each year a new beneficiary organization is chosen.

Dustin introduced RECA to Swinerton Builders volunteers in Austin and has led the team since then in coordinating efforts to offer their time and expertise for the event. In 2016, Dustin, along with other RECA Development Class members, selected Sammy's House to receive much needed renovations free of charge. Sammy's House is a non-profit agency that provides services for children who are medically fragile and/or developmentally challenged. Volunteers spent the day painting the offices in the front of the facility, along with common spaces and the kitchen. The outdoor spaces received a complete renovation as well, breathing new life to the existing playground.

Dustin and the Swinerton Builders team spent countless hours planning logistics, organizing volunteers, and raising funds for RECA. With their help, the organization was able to raise more than \$200,000 in cash and in-kind contributions for Sammy's House to transform their facility into a more inviting healing and functional space for the children.

*"Giving back to organizations who serve and help the community is why I have continued to participate in Christmas in October for the last 10 years."*

*—Dustin Blankenship*





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Supporting  
**113** Non-profit  
Organizations

Partnering with  
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Nationwide

Contributions  
**\$535** Hundred  
Thousand

**TOP DONATIONS**

Donated  
**\$10K** Operation  
Dignity

Contributed over  
**\$8K** Alzheimer's  
Association

Donated  
**\$1K** Hope  
Hospice

**FALL GIVING SPOTLIGHT**

Collected  
**706** Socks &  
Coats

Donated  
**14** Community  
Hours

Contributed  
**\$1.5** Thousand  
Dollars

Collected over  
**1.3** Thousand  
Pounds of Food

**BENEFITING MONUMENT CRISIS CENTER,  
FOOD BANK OF CONTRA COSTA COUNTY  
& ANIMAL RESCUE FOUNDATION**



**CONCORD  
HEROES IN ACTION**

Approximately 10,380 children in the United States were diagnosed with some form of cancer in 2016. It is something a parent never imagines will happen to their child, and a crushing reality when a doctor utters the words. The devastating news can break the spirits and hopes of some families—leaving them feeling lost, angry, and afraid. Lauren Nunnally knows just how difficult those times can be. Her wife, Cassie, is a pediatric oncologist at UCSF Benioff Children’s Hospital in San Francisco and often confides in her about the challenges that these children have to face day-after-day and the emotional toll it can take on the families. That is why Lauren runs for organizations such as Claire’s Army.

Claire’s Army was founded by the parents of Claire Elizabeth Ratliff, who lost her battle to cancer when she was just two years old. The organization provides support for families fighting childhood cancer by helping them with daily responsibilities, allowing them to put their time and focus on their child. They aim to empower parents and siblings to ease their burden and anguish during an incredibly difficult time.

In April, Lauren partnered with Claire’s Army to run in the North Face Endurance Challenge. The race was 50 miles through Great Falls Park, Virginia. As the name implies, it was a challenging race, but it was nothing compared to the battle that these children face. It was for them that she crossed the finish line, and it is for them that she continues to go the distance.



## BOARD OF DIRECTORS

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David K. White

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260 Townsend Street | San Francisco, CA 94107  
sfoundation@swinerton.com | 415.984.1244  
www.swinerton.com



For more information on The Swinerton Foundation please visit: [www.swinerton.com](http://www.swinerton.com)

For employees interested in supporting specific causes visit: [swinnet.swinerton.com](http://swinnet.swinerton.com)